



Visit Finland

VF monthly follow-up

February & winter season 2026

Summary

Travel to Finland and to the Nordics

- **Border survey:** Between March 2025 and February 2026, foreign visitors made **5.0 million** trips to Finland, marking a **3% increase** year-on-year, with total spending at **€3.5 billion**, a decrease of **8%** compared to the previous year. **Leisure travel** accounted for the majority, representing **76%** of all trips. Leisure trip numbers grew by **7%**, although spending by these visitors fell by **4%** year-on-year. **Business travel** made up 24% of trips but declined by **5%** in volume, with business traveller expenditure dropping significantly by **17%** year-on-year.
 - **Key markets and travel behaviours:** Neighbouring countries remain important, with **Estonia, Germany, Sweden, and the UK** as the main sources of visitors. On average, travellers booked their trips about **2.7 months** in advance, slightly longer than in the previous 12-month period. The typical stay was **3 nights**, a decrease of one night, and only 7% of visitors used package tours, showing a slight decline and indicating a rise in independent travel.
- **Winter 2026:** The number of trips to Finland increased by **4%** during the winter season of 2026, with higher demand for both leisure and business travel. However, total spending fell by **5%**, as expenditure from both leisure and business travellers decreased compared to the previous winter.
 - **Winter holiday trips rose by 8%**, while total spending slightly decreased as visitors spent less per trip and per day. The most popular holiday destinations were **Rovaniemi** and **Helsinki**. Additionally, **Kittilä-Levi, Inari-Saariselkä, and Kolari-Ylläs** saw an increase in visitors compared to the prior winter. There was a growing interest in **outdoor activities, wellness experiences, and city breaks**.

Summary

Travel to Finland and to the Nordics

- **Foreign registered overnight stays in Finland:** In January–February 2026, Finland recorded **1.4 million** foreign overnight stays, marking a **4%** increase year-on-year. The top source countries were **Germany, France, the UK, and the Netherlands**.
 - **Winter 2026:** Between December 2025 and February 2026, total foreign overnight stays reached **2.4 million**, up **6%** compared to the previous year. **The UK** was the leading source market during the winter season with over 404,000 overnight stays. **Germany** and **France** each contributed more than 200,000 overnights, while **the Netherlands** and **the US** also exceeded 100,000 stays.
 - Approximately **60%** of foreign overnight stays were registered in the **Lapland region** (around 1.5 million), while the **Helsinki region** accounted for **28%** (0.7 million).
- **The Nordic region:** The Nordic countries continued to experience strong growth in foreign overnight stays during January–February 2026. Among Finland, Denmark, Norway, and Sweden, **Finland** represented **27%** of overnight stays, with Sweden at 29%, and Norway and Denmark both at 22%. **Germany** was the largest source market, followed by **the UK, the US, and Denmark**.
 - **Winter 2026:** Foreign overnight stays across the four Nordic countries totalled **8.8 million**, with **Finland** and **Sweden** each accounting for **28%**, Denmark for 24%, and Norway for 20%.
 - The Nordic **Lapland region** recorded **2.2 million** foreign overnight stays. **Finnish Lapland** remains the top destination for winter travel, attracting **71%** of foreign overnight stays in the area, while Norwegian Lapland has steadily gained market share in recent winters.

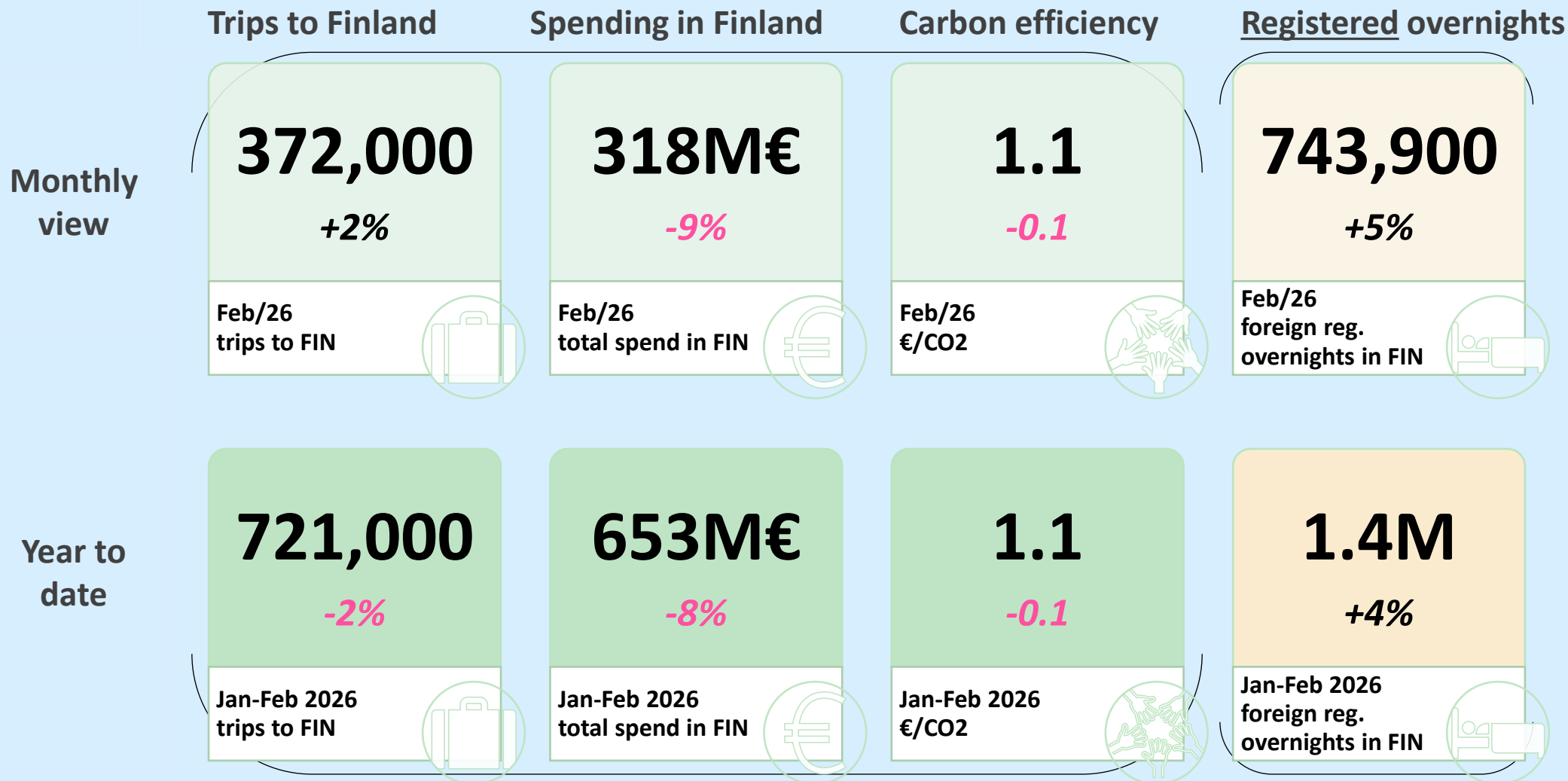
Summary

Travel to Finland and to the Nordics

- **Summer 2026 flight connectivity:** The total international seat capacity to **Finland** for the summer season is expected to **increase by 9%** compared to last year.
 - Significant growth in capacity is seen from several key markets. Notably, seat availability **from China to Finland** is set to nearly double, with **Juneyao Air** providing **daily flights from Shanghai** to Helsinki and **China Southern Airlines** operating **daily flights from Beijing** to Helsinki.
 - In contrast, there will be a **reduction in flights and seat capacity** from **London Heathrow (LHR) to Helsinki** by Finnair and from **Paris Charles de Gaulle (CDG) to Helsinki** by Air France compared to the previous summer.
 - **Direct flights to Helsinki** will represent **95%** of Finland's total seat capacity in summer.
- International seat capacity to **Sweden** and **Norway** is predicted to **grow by 8%** each compared to last summer.
- **Summer 2026 flight arrivals forecast:** Total international flight arrivals to Finland during summer 2026 are projected to see **an increase of around 15%** compared to last year.
 - The main source markets for summer arrivals to Finland include **the US, Japan, Germany, Sweden, and China**.
 - **Helsinki, Turku, Vaasa, Rovaniemi, Oulu, and Kuopio** are expected to exceed last summer's number of foreign visitor flight arrivals.
- Flight arrivals to **Sweden** and **Norway** are also expected to rise, with **Norway** forecasted to experience the **strongest growth** this summer. The top three source markets for arrivals to both Sweden and Norway are **the US, Germany, and the UK**.

Foreign Trips to Finland & Spending & Carbon efficiency, Registered overnights

Compared to corresponding period in *previous year*



Int'l Flight Bookings & Seat Capacity to Finland

Compared to corresponding period in *previous year*

Flight arrivals / outlook for arrivals*

Seat capacity

Monthly
historical
& forecast
view

154,800

-1%

Mar/26 int'l flight
arrivals to FIN



110,800

+2%

Apr/26 outlook for
int'l flight arrivals
to FIN



877,700

+2%

Mar/26 flight seat
capacity to FIN



906,300

+3%

Apr/26 outlook for
seat capacity to FIN



6 months'
historical
& forecast
view

1.0M

+5%

10/25 – 03/26
(6 mths) arrivals to
FIN



1.0M

+11%

04-09/26
(6 mths) outlook for
flight arrivals to FIN



5.2M

+3%

10/25 – 03/26
(6 mths) flight seat
capacity to FIN



5.9M

+7%

04-09/26
(6 mths) outlook for
seat capacity to FIN



Border Survey

Latest 12 months (Mar/2025 – Feb/2026) & winter season 2026

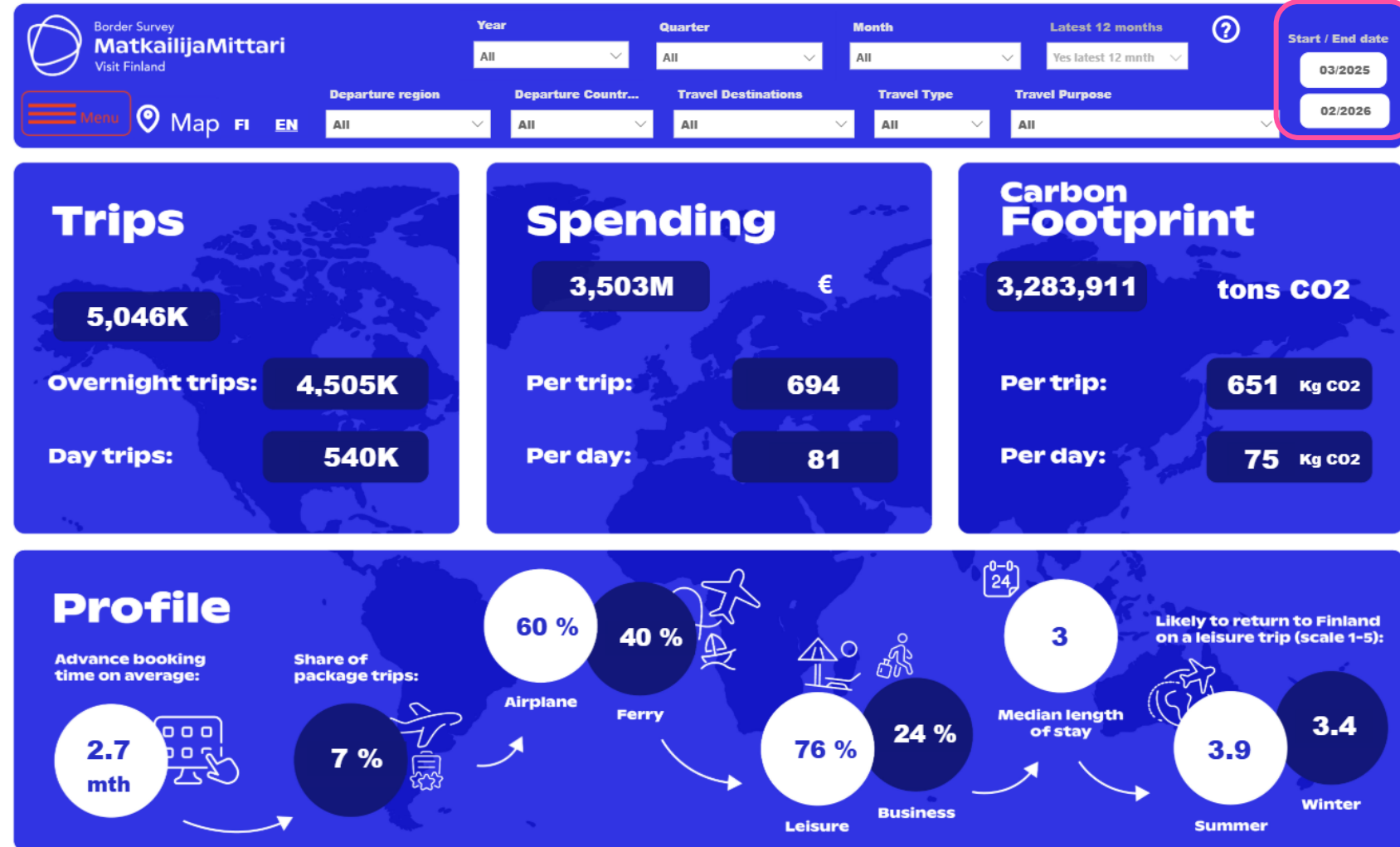
- Foreign visitors made **5 million trips to Finland** over the past 12 months, reflecting a **3% increase** compared to the period from March 2024 to February 2025. However, total spending in Finland dropped to **3.5 billion euros**, showing an 8% decrease from the previous year.
- **Leisure travel** accounted for **76%** of all trips, with trip numbers rising by **7%**, although spending declined by 4%.
- **Business travel** comprised 24% of all trips but decreased by 5%, with expenditure from business travellers dropping by 17%.

Winter season 2026

- The total number of **trips to Finland increased by 4% during the winter season 2026**, supported by higher demand for both leisure and business travel. Despite this growth, **total spending declined by 5%**, as both leisure and business travellers reduced their expenditure compared to the previous winter.
- **Winter holiday trips rose by 8%**, while total spending slightly decreased as visitors spent less per trip and per day. The most popular holiday destinations were **Rovaniemi** and **Helsinki**. Additionally, **Kittilä-Levi**, **Inari-Saariselkä**, and **Kolari-Ylläs** saw an increase in visitors compared to the prior winter. There was a growing interest in **outdoor activities, wellness experiences, and city breaks**.

Border Survey / latest 12 months (Mar/2025 – Feb/2026)

- **5.0 million** visitors (YoY **+3%**)
 - 89% overnight trips
- Spending **3.5 billion€** (YoY **-8%**)
 - 694 € / trip (YoY **-11%**)
 - 81 € / day (YoY **+3%**)
- **76%** travelling for **leisure** (leisure trips **+7%** & spending **-4%**)
- Advance booking time, avg. **2.7 months** (YoY **+0.1 months**)
- Share of package trips **7%** (YoY **-1 %-points**)
- Median length of stay **3 nights** (YoY **-1 night**)



Border Survey / Latest 12 months (Mar 2025 – Feb 2026)

Foreign visitors in Finland

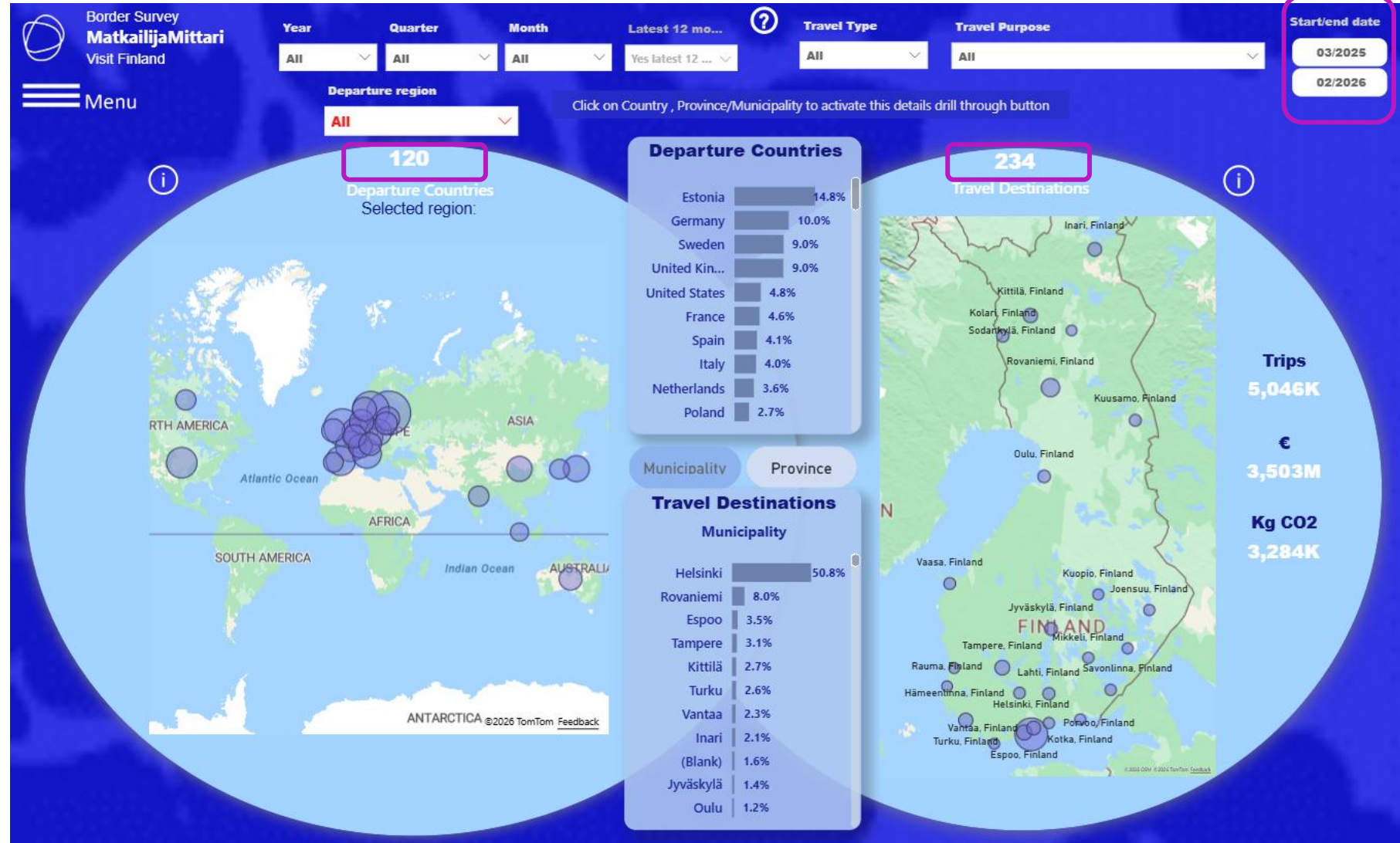
[Link to the report: Matkailijamittari - Visit Finland](#)

Top10 source markets for leisure/personal trips

- **Estonia** (11% of total leisure)
- **Germany** (11%)
- **UK** (10%)
- **Sweden** (9%)
- **USA** (5%)
- **France** (5%)
- **Spain** (5%)
- **Italy** (4%)
- **Netherlands** (4%)
- **Japan** (3%)

Top5 source markets for work related trips

- **Estonia** (26% of total work)
- **Sweden** (10%)
- **Germany** (7%)
- **UK** (7%)
- **Poland** (4%)



Seasonality of trips to Finland & total spending in 2025 & winter 2026

Thanks to **growing demand for leisure trips** to Finland also total number of trips have been increasing each season except in autumn 2025.

At the same time, **spending by leisure travellers** also increased **between winter 2025 and summer 2025**, but then started to decline from autumn to winter 2026.

Despite a slight increase in **business travel** to Finland in autumn 2025 and winter 2026, total spending by the business travellers has clearly decreased compared to the corresponding seasons in 2024.

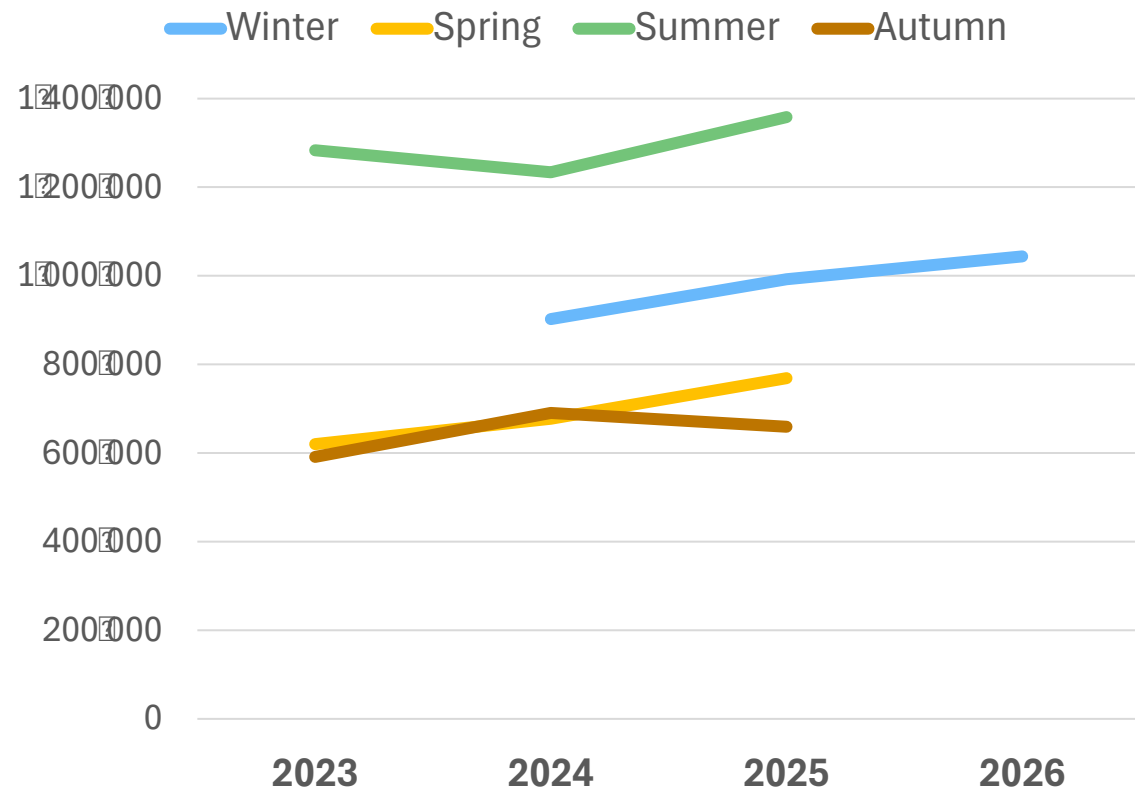
ALL VISITORS TO FINLAND	Winter-25	Spring-25	Summer-25	Autumn-25	Winter-26
Total trips	1,244K	1,137K	1,643K	972K	1,294K
YoY Total Trips change %	+6 %	+5 %	+6 %	-3 %	+4%
Total Spending	1,230M€	793M€	1,000M€	538M€	1,172M€
YoY Total Spending € change %	+15 %	-8 %	-2 %	-22 %	-5%

LEISURE TRAVELLERS	Winter-25	Spring-25	Summer-25	Autumn-25	Winter-26
Leisure trips	992K	769K	1,358K	659K	1,044K
YoY Leisure trips change %	+10 %	+13 %	+10 %	-4 %	+5%
Leisure trips spending	1,041M€	542M€	794M€	329M€	999M€
YoY Leisure trips € change %	+19 %	+4 %	+5 %	-28 %	-5%

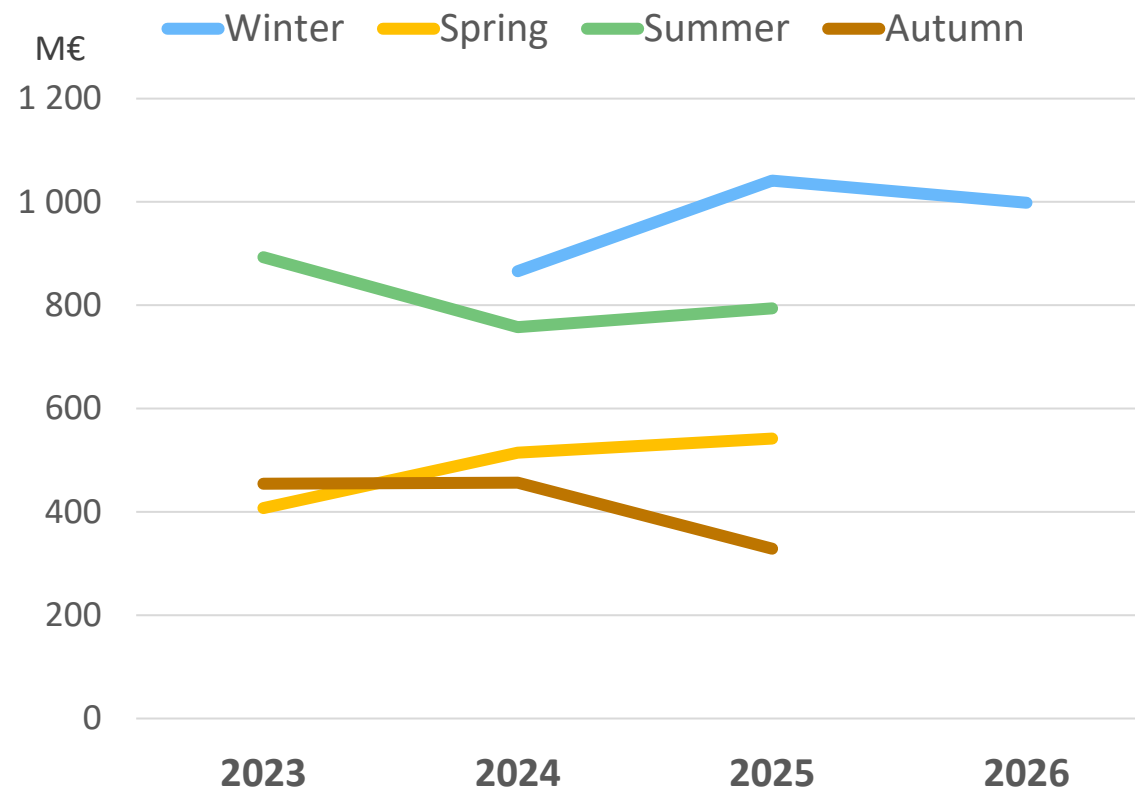
BUSINESS TRAVELLERS	Winter-25	Spring-25	Summer-25	Autumn-25	Winter-26
Business trips	232K	360K	280K	311K	236K
YoY Business trips change %	-9 %	-7 %	-12 %	+1 %	+2%
Business trips spending	165M€	246M€	201M€	209M€	161M€
YoY Business trips € change %	-15 %	-27 %	-22 %	-10 %	-8%

Seasonality trends on leisure trips & spending (M€)

Leisure trips to Finland

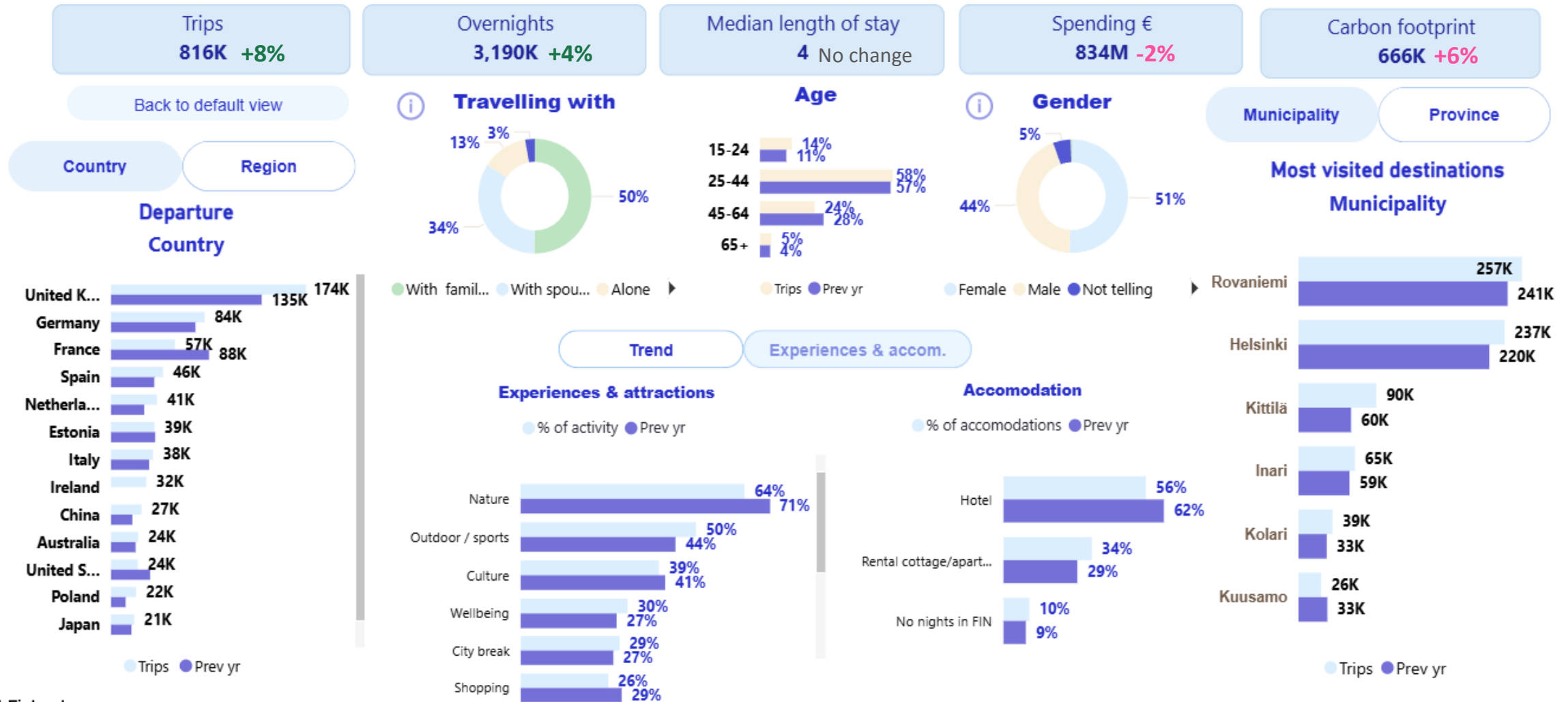


Spending by leisure travellers in Finland



Holiday travellers to Finland in winter 2026 vs. winter 2025

Winter holiday trips rose by 8%, while total spending slightly decreased as visitors spent less per trip and per day. The most popular holiday destinations were **Rovaniemi** and **Helsinki**. Additionally, **Kittilä-Levi**, **Inari-Saariselkä**, and **Kolari-Ylläs** saw an increase in visitors compared to the prior winter. There was a growing interest in **outdoor activities**, **wellness experiences**, and **city breaks**.



Experiences & attractions

Activity	% of activity	Prev yr
Nature	64%	71%
Outdoor / sports	50%	44%
Culture	39%	41%
Wellbeing	30%	27%
City break	29%	27%
Shopping	26%	29%

Accommodation

Accommodation	% of accommodations	Prev yr
Hotel	56%	62%
Rental cottage/apartment	34%	29%
No nights in FIN	10%	9%

Respondent can select max 3 options

Registered Overnights

• Jan-Feb 2026

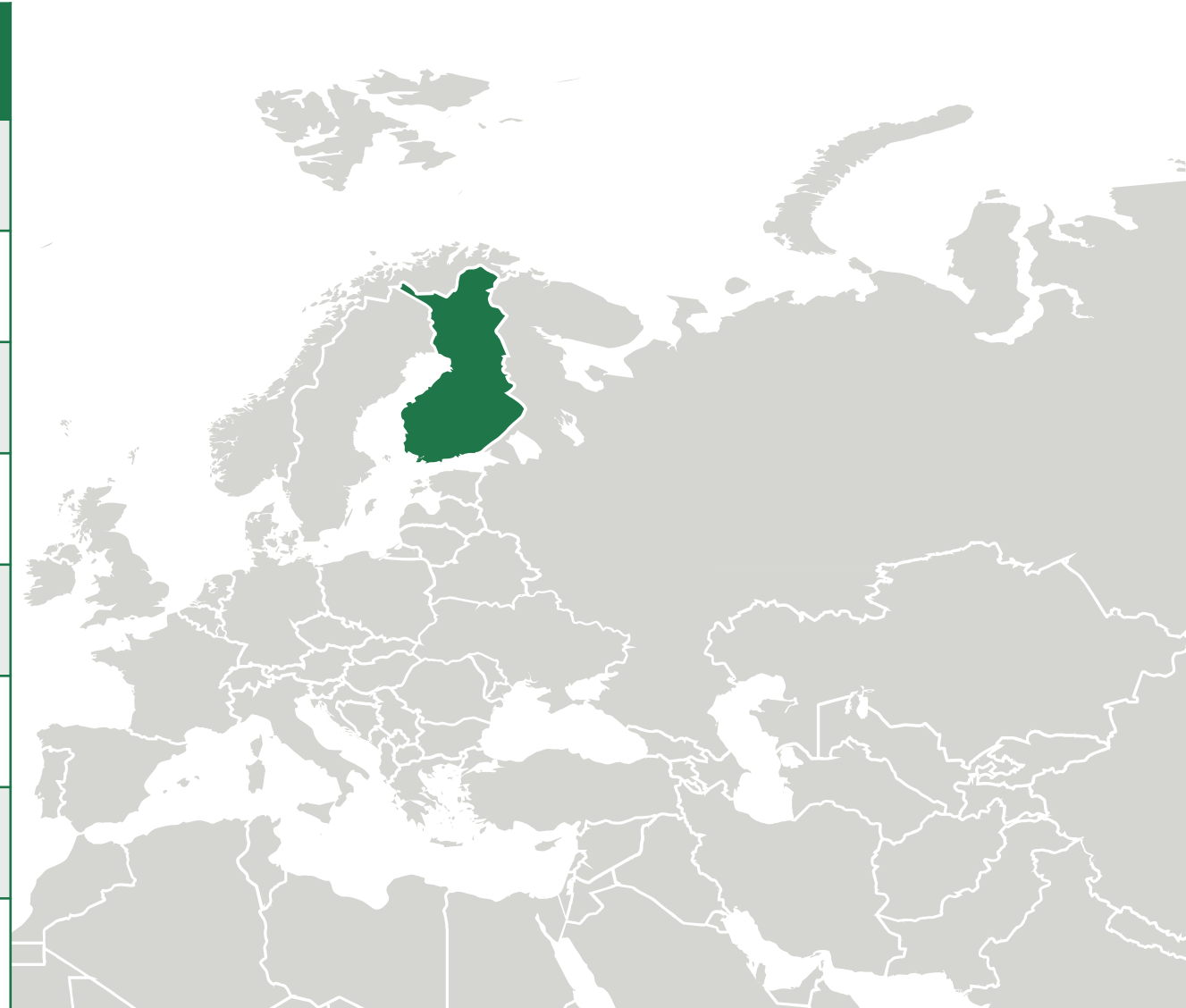
- The number of registered foreign overnights was **1.4 million**, marking an **4%** increase from the previous year.
- The leading source markets were **Germany, France, the UK, and the Netherlands**.
- Overall accommodation revenue increased by **7%**, with **foreign revenue rising by 10%** and domestic revenue by **4%** compared to the same period last year. **Foreign revenue accounted for 52%** of the total accommodation revenue, while **foreign overnights accounted for 41%** of total overnights.

• Winter season 2026

- Total foreign overnights reached **2.4 million** in Dec/25 – Feb/26 (**+6% YoY**).
- Leading source market in winter season with more than 404,000 overnight stays was **the UK**. **German** and **French** overnights counted for more than 200,000, and **Dutch** and **US** overnights reaching also over 100,000.
- **Nearly 60%** of registered foreign overnights took place in **Lapland region** (nearly 1.5 million foreign overnight stays). **Helsinki region** counted for 28% of the foreign overnight stays (0.7 million).

Confirmed statistics for registered overnights – Year 2025

	Year 2025	Change-% vs. Year 2024	Change-% vs. Year 2019
Total	23.3M	+3%	+1%
Domestic	16.1M	-1%	0%
Foreign, total	7.2M	+13%	+2%
Foreign excl. Russia	7.2M	+13%	+15%
Scandinavia	0.9M	+7%	0%
EU-27 + UK	4.4M	+11%	+17%
Asia	1.1M	+29%	-9%
America	0.7M	+15%	+55%



Main source markets

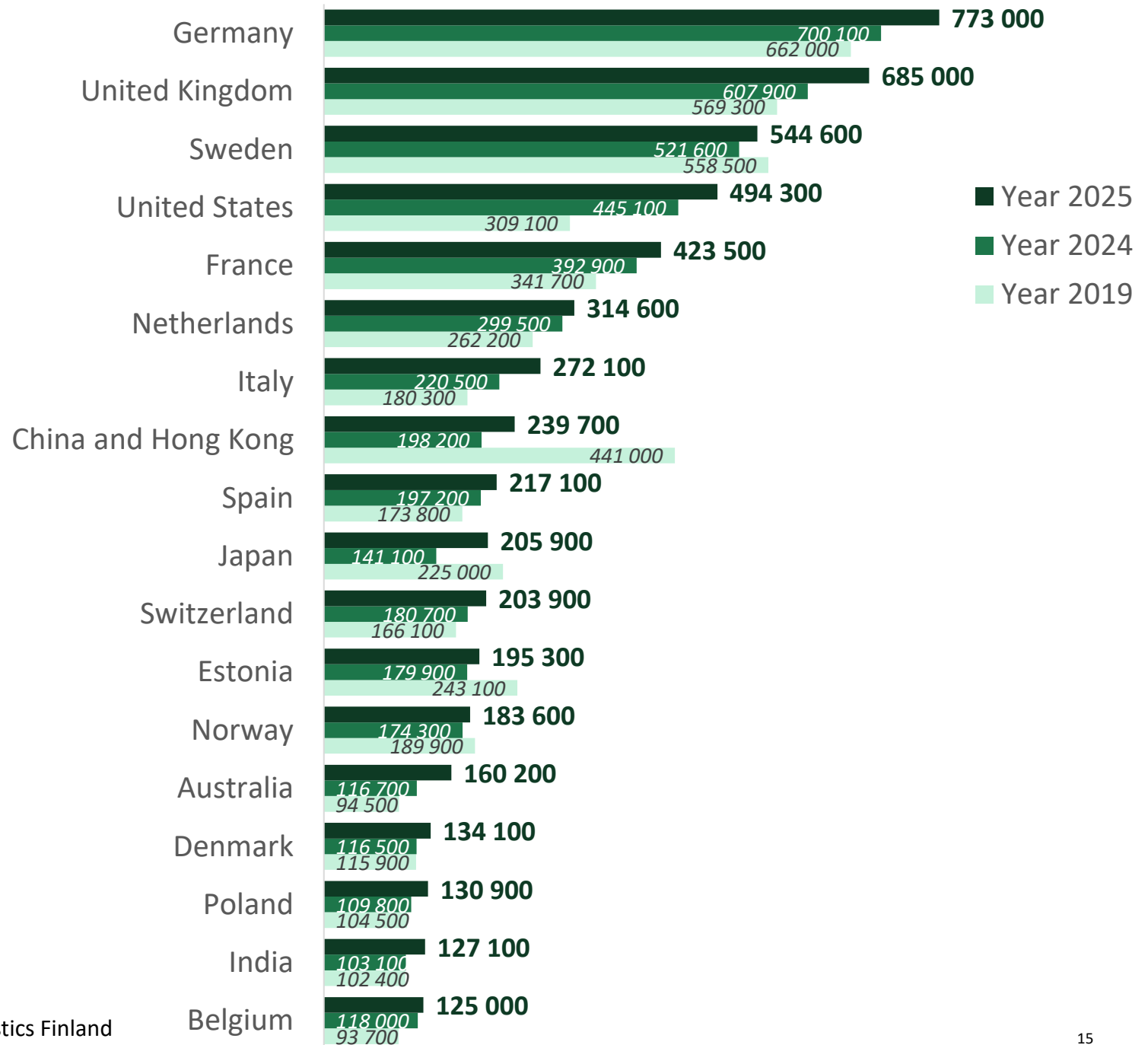
Year 2025

vs. Year 2024 & Year 2019

In 2025, **Germany** remained clearly the top source market for **registered overnights**. Top5 source markets included also **the UK, Sweden, USA, and France**.

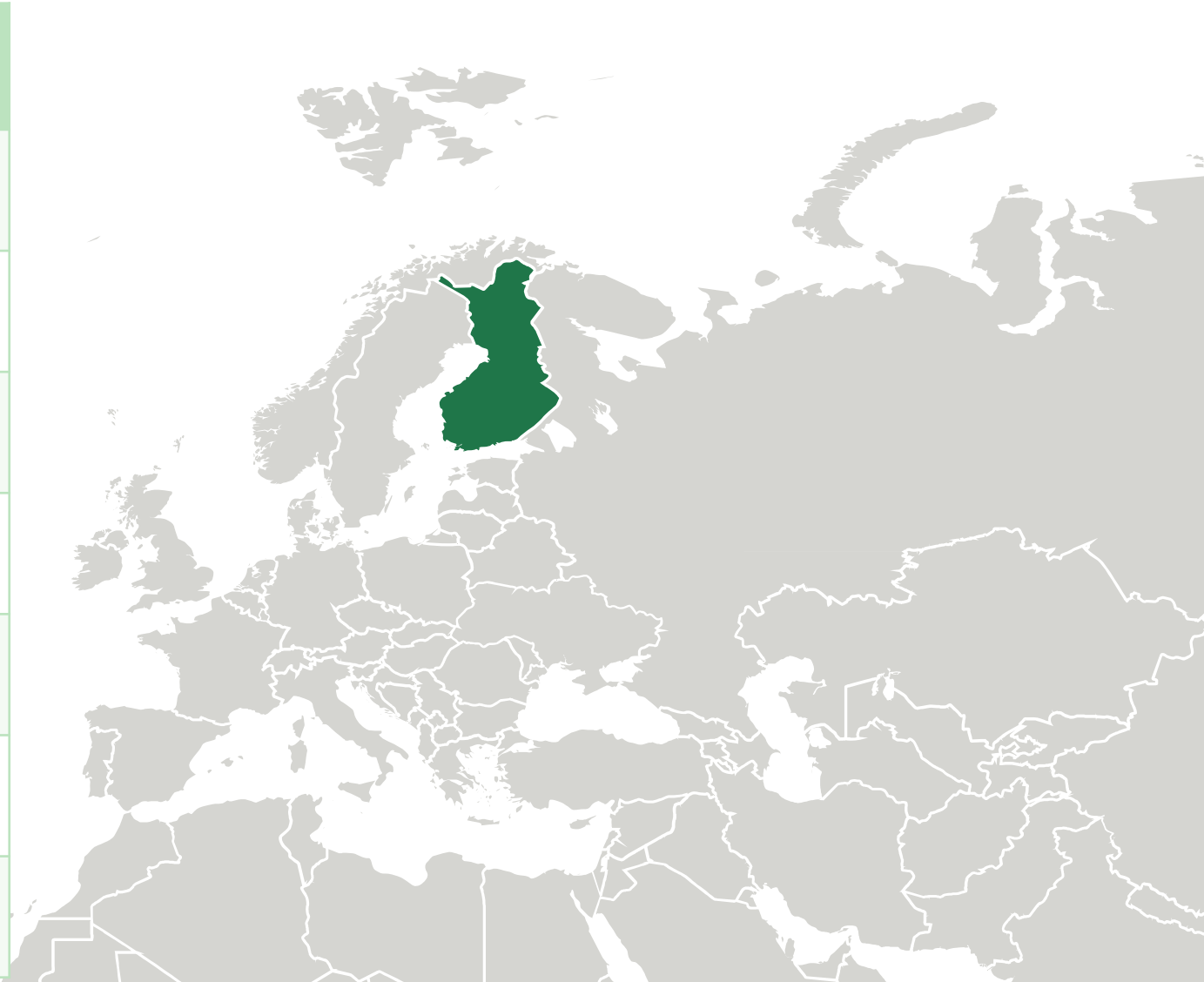
Overnight stays from **all major source markets exceeded** the totals recorded in the previous year.

Compared to year 2019, overnight stays from Sweden (-2%), China including Hong Kong (-46%), Japan (-8%), Estonia (-20%), and Norway (-3%) still lagged behind pre-pandemic levels.



Registered overnights January – February 2026

	Jan-Feb 2026	Change-% vs. Jan-Feb 2025
Total	3.5M	+2%
Domestic	2.1M	+1%
Foreign, total	1.4M	+4%
Scandinavia	95,300	+14%
EU-27 + UK	949,400	+4%
Asia	231,700	+9%
America	103,700	+17%



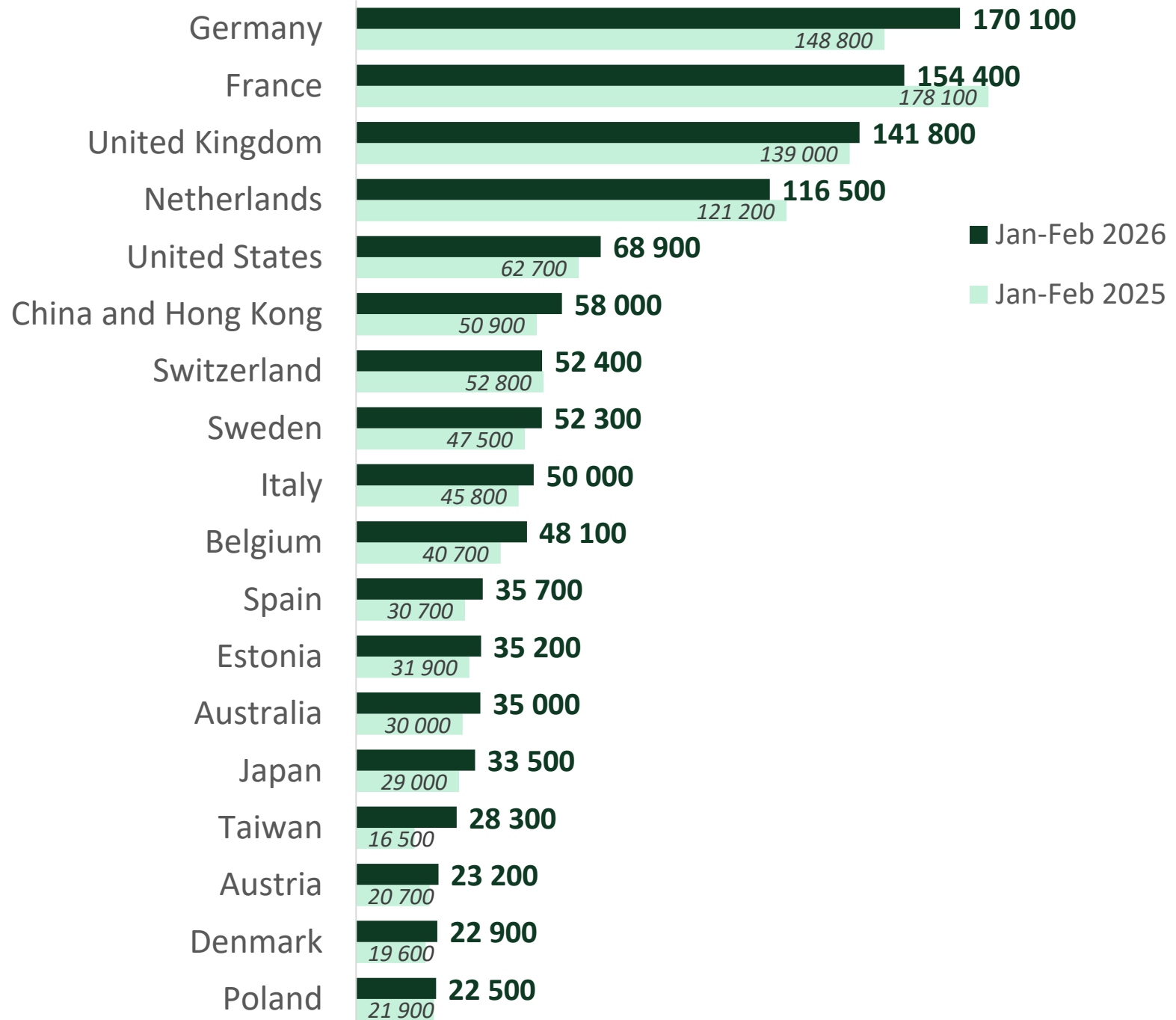
Main source markets

January – February 2026

vs. Jan-Feb 2025

Between January and February 2026, **Germany** remained the top source market for **registered overnights**. Other significant source markets included **France, the UK, and the Netherlands**.

Overnight stays from **nearly all major source markets exceeded** the totals recorded in Jan-Feb 2025, except for France, the Netherlands, and Switzerland where overnight stays decreased or remained the same as last year.



Registered foreign overnights increased by 13% in February

February 2026

744,100 total foreign overnights;
+5% vs. Feb-2025

493,700 EU+UK; +5%

47,000 Scandinavia; +12%

127,500 Asia; +16%

49,600 America; +22%

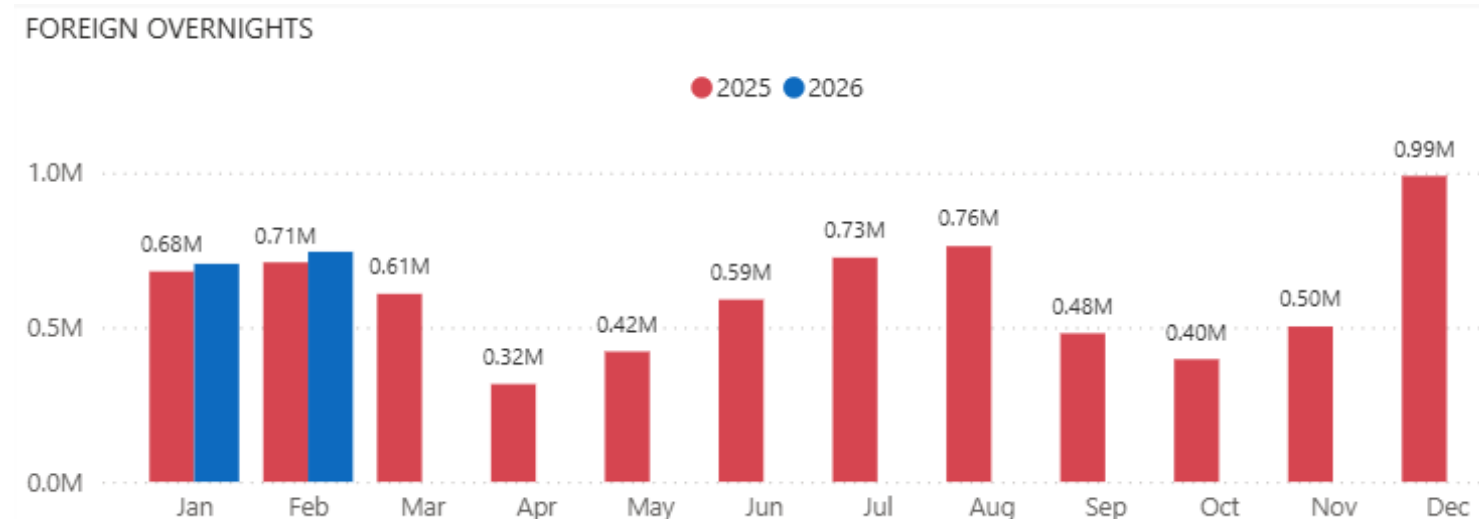
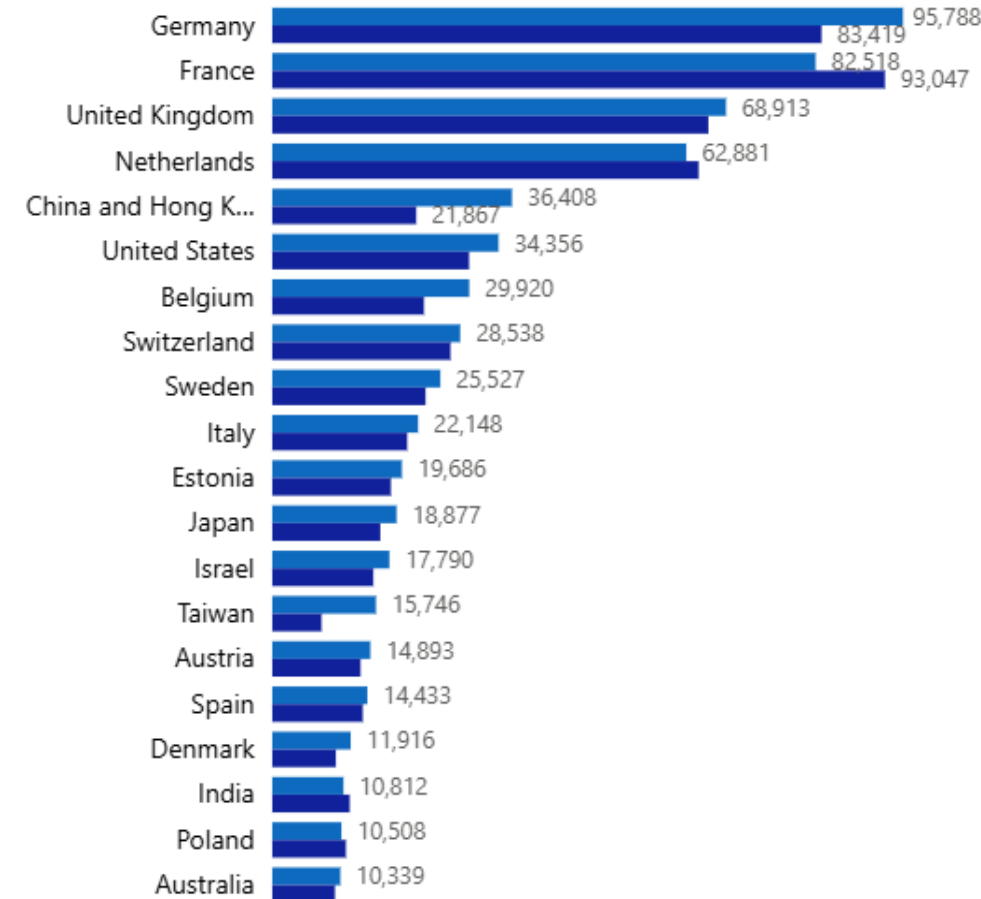
Top destinations for total foreign; vs. Feb-2025

- **149,700** Helsinki; +6%
- **108,600** Rovaniemi; +5%
- **75,500** Inari-Saariselkä; +12%
- **65,600** Kittilä-Levi; -4%
- 42,900 Kolari-Ylläs; -2%
- 39,800 Ruka-Kuusamo; +11%
- 36,900 Vantaa; +9%
- 25,500 Sodankylä; -2%

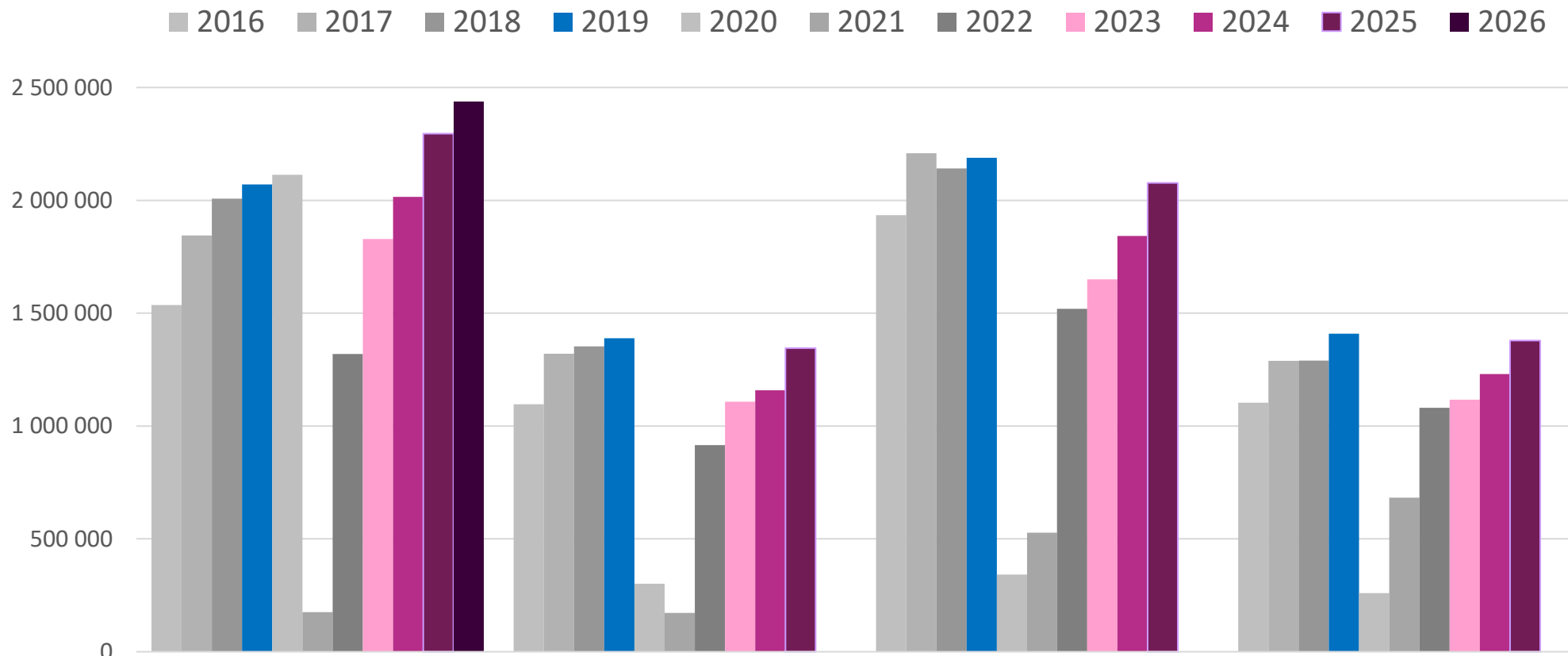
Top source markets in Feb-2026 vs. Feb-2025

OVERNIGHTS 2026 compared to 2025 months 2-2

● MAX year ● MIN year



Foreign seasonal overnights in Finland 2016-2026



Winter (12-02)
Winter 2025-2026

Spring (03-05)
Spring 2025

Summer (06-08)
Summer 2025

Autumn (09-11)
Autumn 2025

Overnights

2.4M

1.3M

2.1M

1.4M

YoY change

+6%

+16%

+13%

+12%

Registered overnights winter season 2026

	Winter 2026 Dec/2025 - Feb 2026	Change-% vs. winter 2025
Total	5.4M	+3%
Domestic	3.0M	0%
Foreign, total	2.4M	+6%
Scandinavia	138,000	+15%
EU-27 + UK	1.6M	+6%
Asia	387,200	+8%
America	170,400	+17%



Foreign overnights in winter high season 2025-2026

And change compared to winters 2024-2025 & (2018-2019)

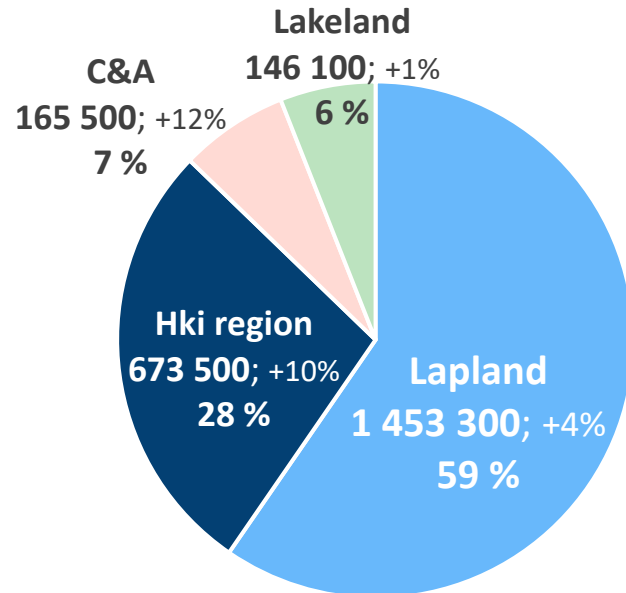
High winter season (12-02)

2.4M foreign overnights

+6% vs. winter 2024-2025

(**+18%** vs. winter 2018-2019)

- **1.6M** from EU-27 + UK / **+6%** (+36%)
- **387,200** from Asia / **+8%** (+14%)
- **170,400** from America / **+17%** (+134%)



	winter 2019	winter 2025	winter 2026	winter 2026 vs. 2019	winter 2026 vs. 2025
UK	334 900	379 900	404 400	+21 %	+6 %
Germany	151 300	199 400	230 600	+53 %	+16 %
France	161 700	234 000	205 700	+27 %	-12 %
Netherlands	106 700	149 300	142 400	+34 %	-5 %
USA	53 800	103 800	114 300	+113 %	+10 %
China & Hong Kong	139 700	79 500	89 500	-36 %	+13 %
Italy	42 900	74 800	83 500	+95 %	+12 %
Spain	59 400	73 900	82 400	+39 %	+12 %
Australia	32 600	61 200	80 800	+148 %	+32 %
Sweden	75 100	68 500	76 200	+2 %	+11 %
Switzerland	51 800	68 700	69 800	+35 %	+2 %
Belgium	30 300	51 600	61 600	+103 %	+19 %
Japan	49 900	44 600	54 400	+9 %	+22 %
Estonia	58 200	47 200	53 300	-8 %	+13 %
Singapore	35 300	58 400	49 600	+41 %	-15 %
Taiwan	11 000	24 800	38 100	+248 %	+54 %
Ireland	14 900	32 700	37 200	+150 %	+14 %
India	19 000	37 500	36 500	+92 %	-3 %
Poland	21 900	31 900	33 300	+52 %	+5 %
Denmark	21 200	27 000	32 700	+54 %	+21 %

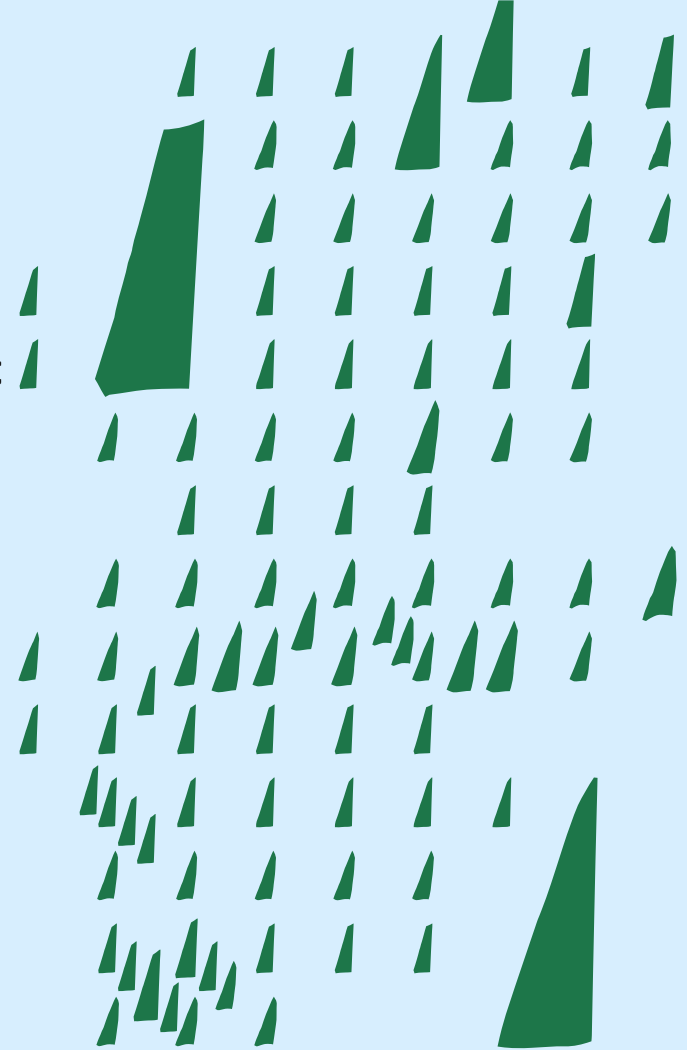
Registered Overnight Stays in the Nordics

Jan-Feb 2026

- The Nordic region continued to see **strong growth in registered foreign overnight stays in early 2026**. Among the four Nordic countries (FI, DK, NO, SE), **Finland** accounted for **27%** of foreign overnights, with Sweden holding 29%, and both Norway and Denmark at 22%.
 - **Germany** was the largest source market, followed by **the UK, the US, and Denmark**.
 - Overnight stays increased in all Nordic countries from key markets including **Germany, Sweden, Norway, China, Italy, Spain, Austria, Turkey, Japan, and Ireland**.

Winter high season 2026

- During the winter high season (Dec 2025 – Feb 2026), **foreign overnight stays reached 8.8 million**. **Finland and Sweden** each accounted for **28%** of these stays, followed by Denmark with 24% and Norway with 20%.
 - **The Nordic Lapland region** recorded **2.2 million foreign overnight stays**. **Finnish Lapland** remains the **leading destination for winter travel**, attracting **71%** of foreign overnight stays in the area. However, **Norwegian Lapland** has **steadily increased its market share** over recent winters.

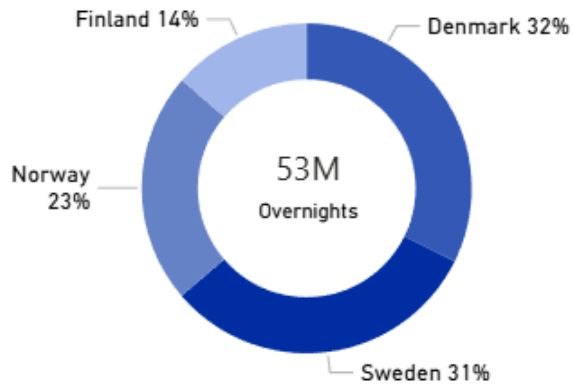


Foreign overnights in the Nordics (excl. Iceland) 2019 – 2025 & Jan-Feb 2026

Select year for shares
2025

Share of overnights

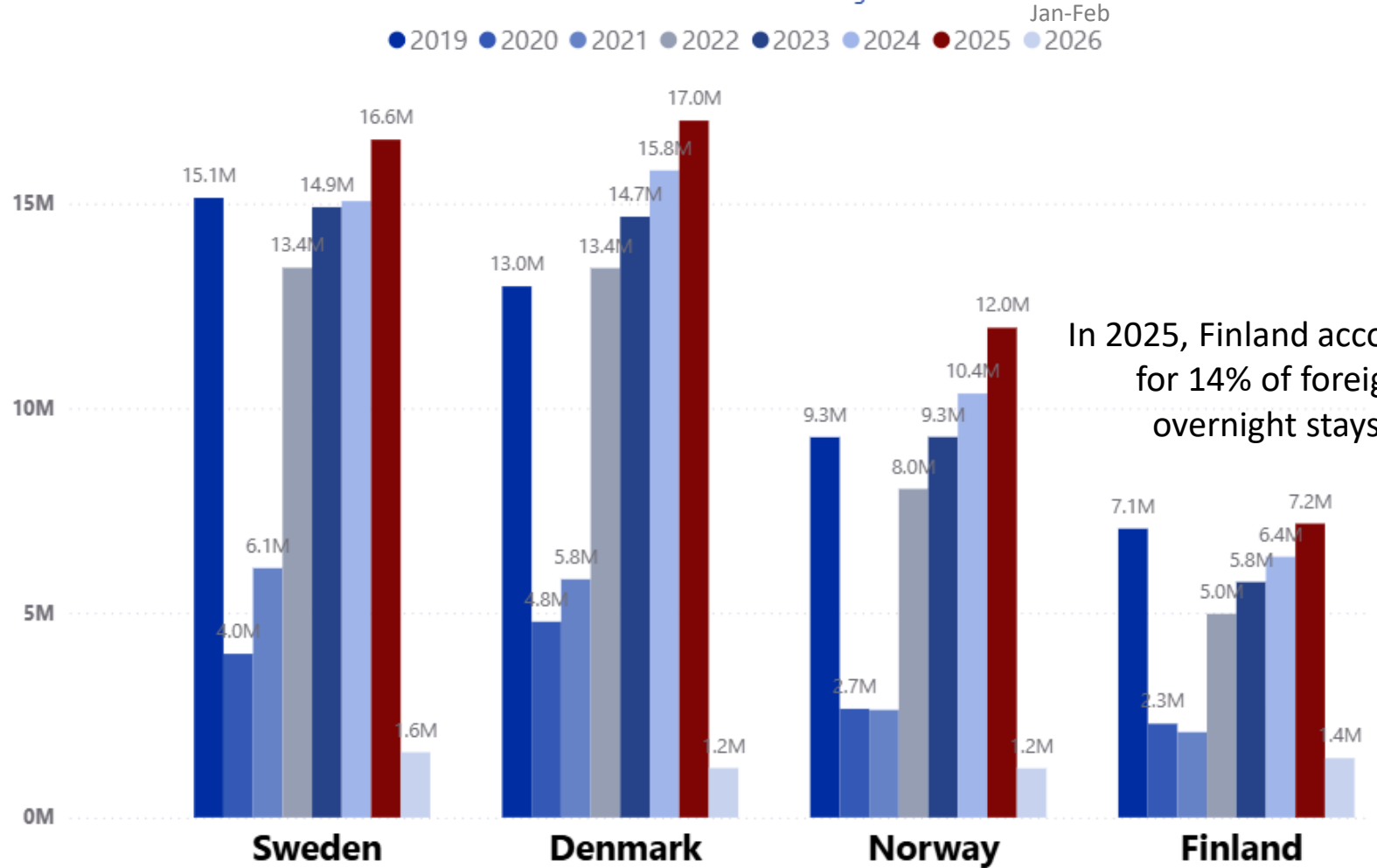
WHOLE COUNTRY Foreign 1.1.2025-31.12.2025



Year	Overnights	YoY change %
2026	5,448,737	8 %
2025	52,728,605	11 %
2024	47,590,063	7 %
2023	44,633,737	12 %
2022	39,854,673	140 %
2021	16,625,848	21 %
2020	13,725,626	-69 %
2019	44,459,882	5 %

Overnights in the Nordic countries

WHOLE COUNTRY Foreign

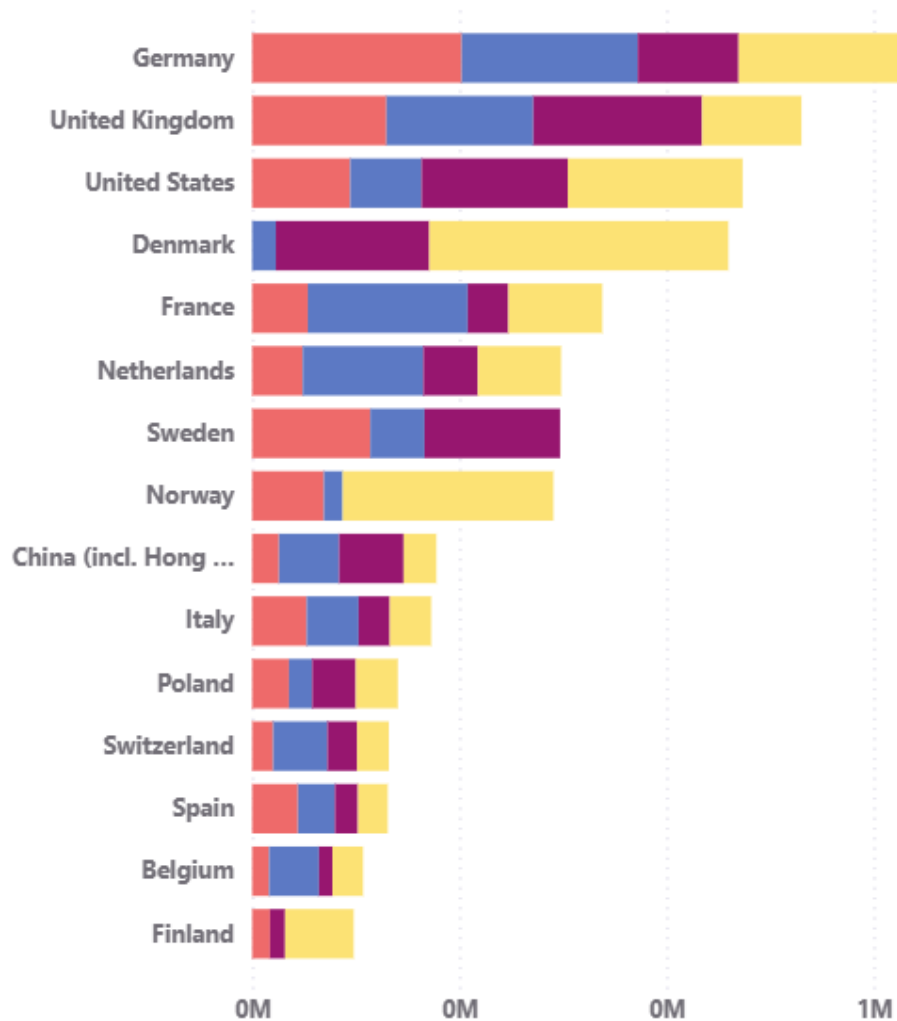


In 2025, Finland accounted for 14% of foreign overnight stays.

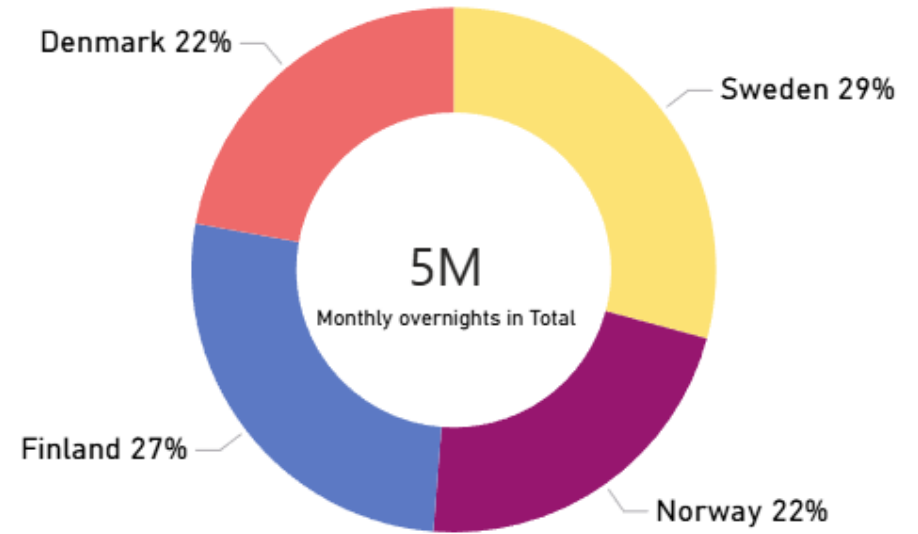
Foreign overnights in the Nordics (excl. Iceland) Jan-Feb 2026

Nordic countries' top target markets

WHOLE COUNTRY Foreign 1.1.2026-28.2.2026



WHOLE COUNTRY Foreign 1.1.2026-28.2.2026



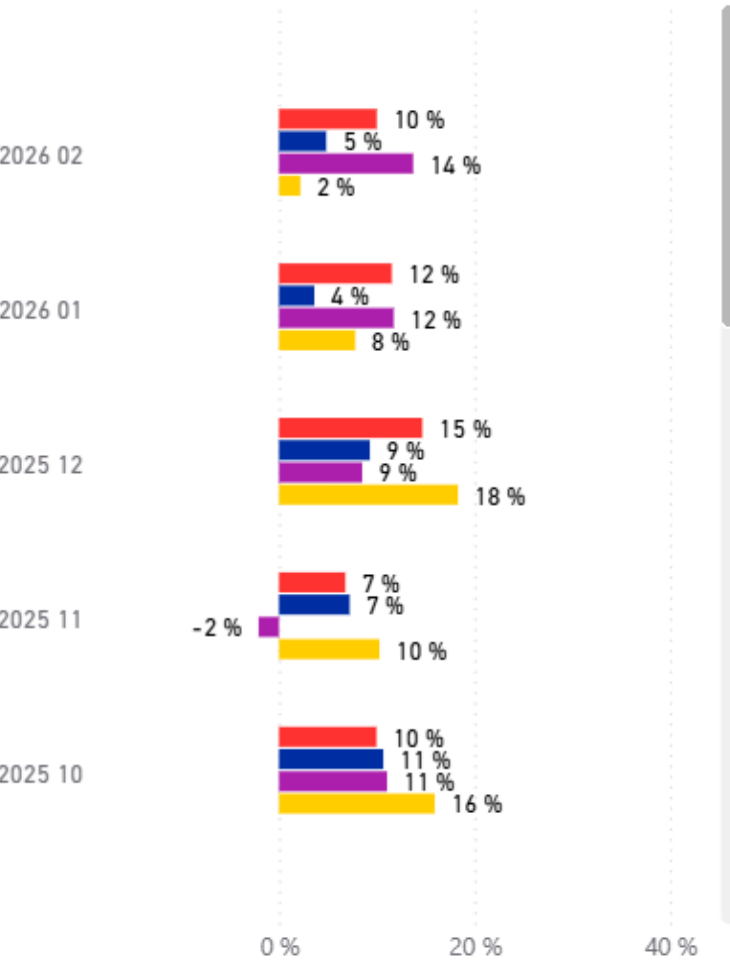
Nordics	Monthly	YoY change %
Sweden	1,591,781	5 %
Finland	1,449,173	4 %
Denmark	1,207,626	11 %
Norway	1,200,157	13 %
Total	5,448,737	8 %

Monthly overnights in the Nordics (excl. Iceland) Year 2025 & Jan-Feb 2026

YoY change %

WHOLE COUNTRY Foreign 1.1.2025-28.2.2026

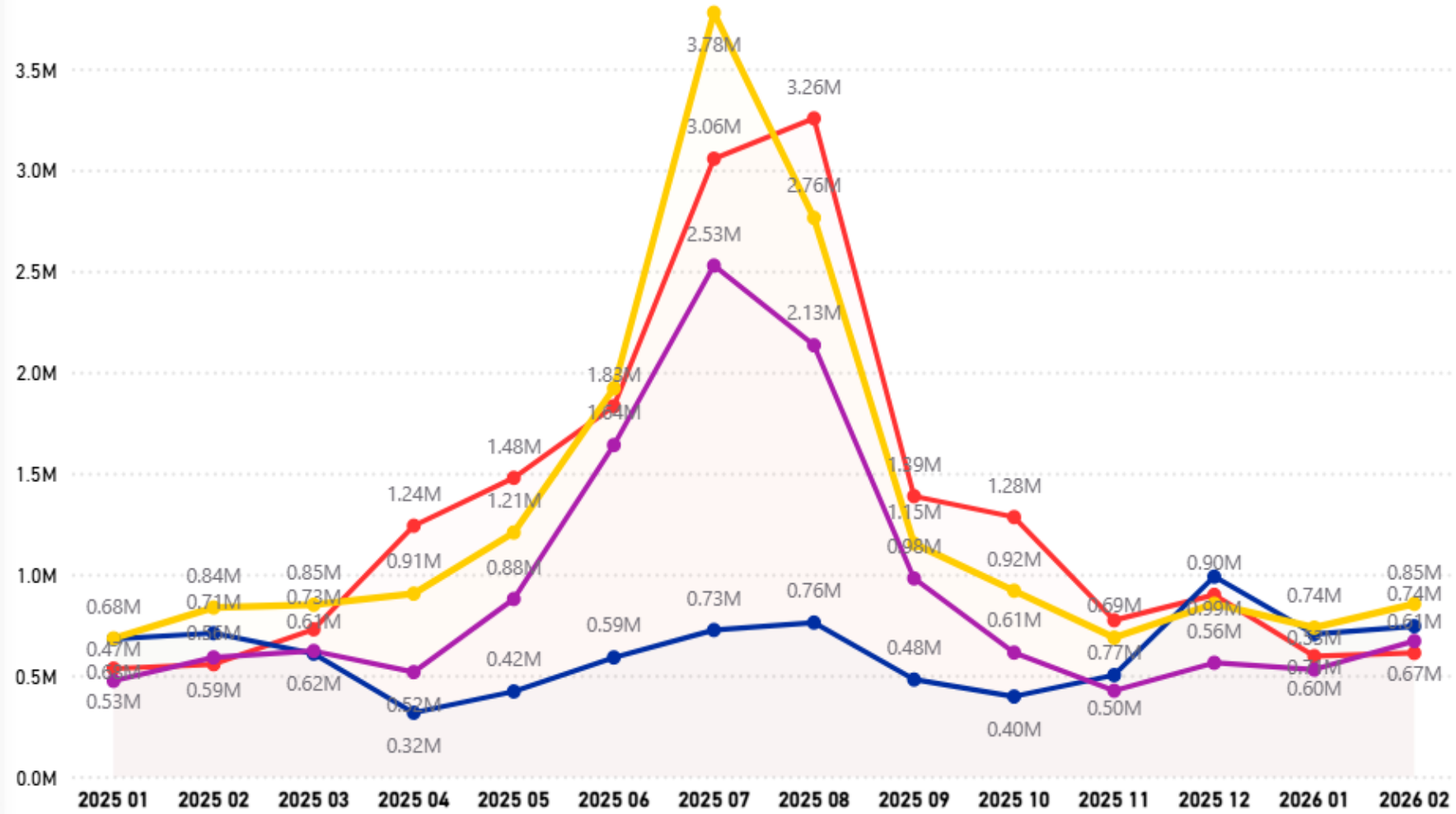
● Denmark ● Finland ● Norway ● Sweden



Monthly overnights

WHOLE COUNTRY Foreign 1.1.2025-28.2.2026

● Denmark ● Finland ● Norway ● Sweden



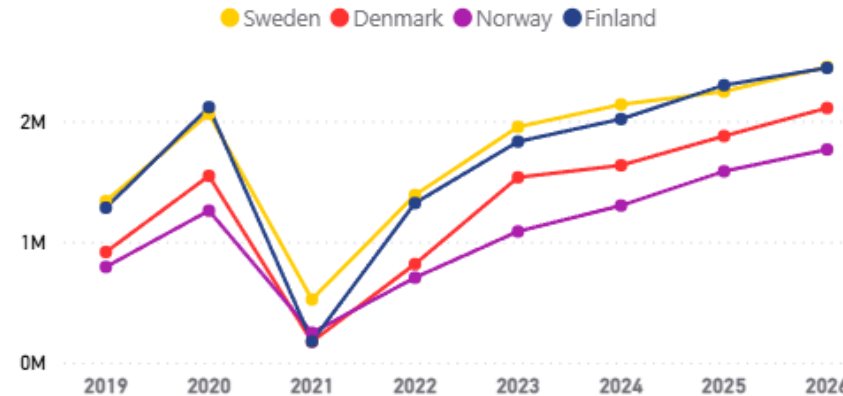
Winter high season 2026: Overnights in the Nordics (excl. Iceland)

At the **national level**, winter travel to the four Nordic countries has shown growth in recent years. **Sweden** and **Finland** each account for the largest portions of registered overnight stays, with 28% each, followed by Denmark at 24% and Norway at 20%.

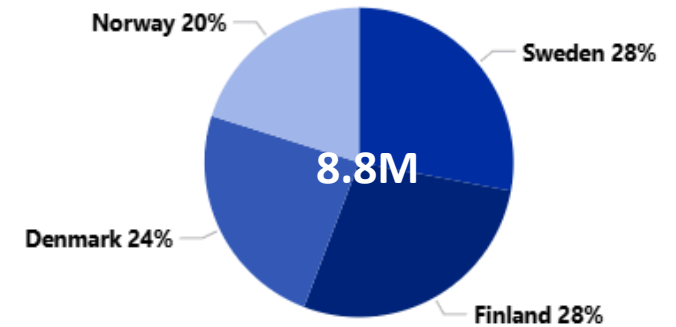
In the **Lapland region**, **Finnish Lapland** remains the **dominant choice for winter travel**, capturing **71%** of foreign overnight stays. Nonetheless, **Norwegian Lapland** has gradually **increased its market share** over the past few winters.

WHOLE COUNTRY

Winter (Dec-Feb)
WHOLE COUNTRY Foreign

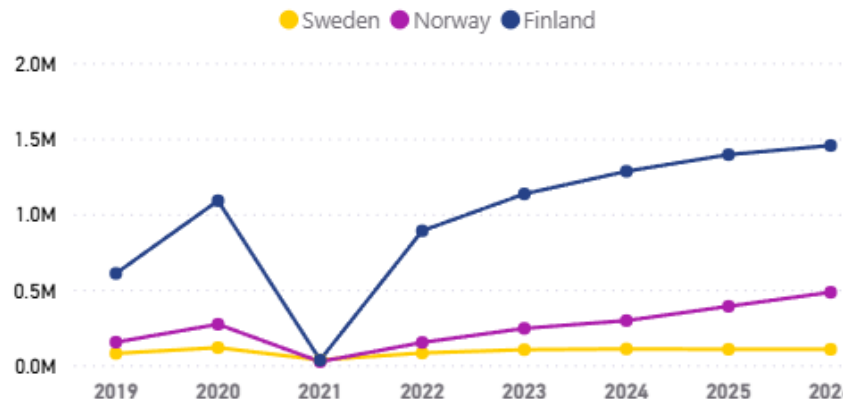


Share of overnights - winter (Dec-Feb)
2026

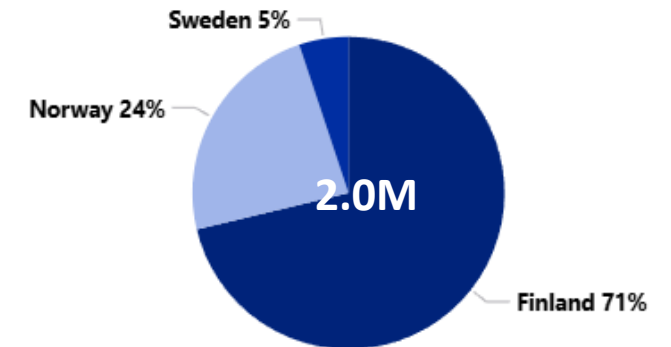


LAPLAND REGION

Winter (Dec-Feb)
LAPLAND REGION Foreign

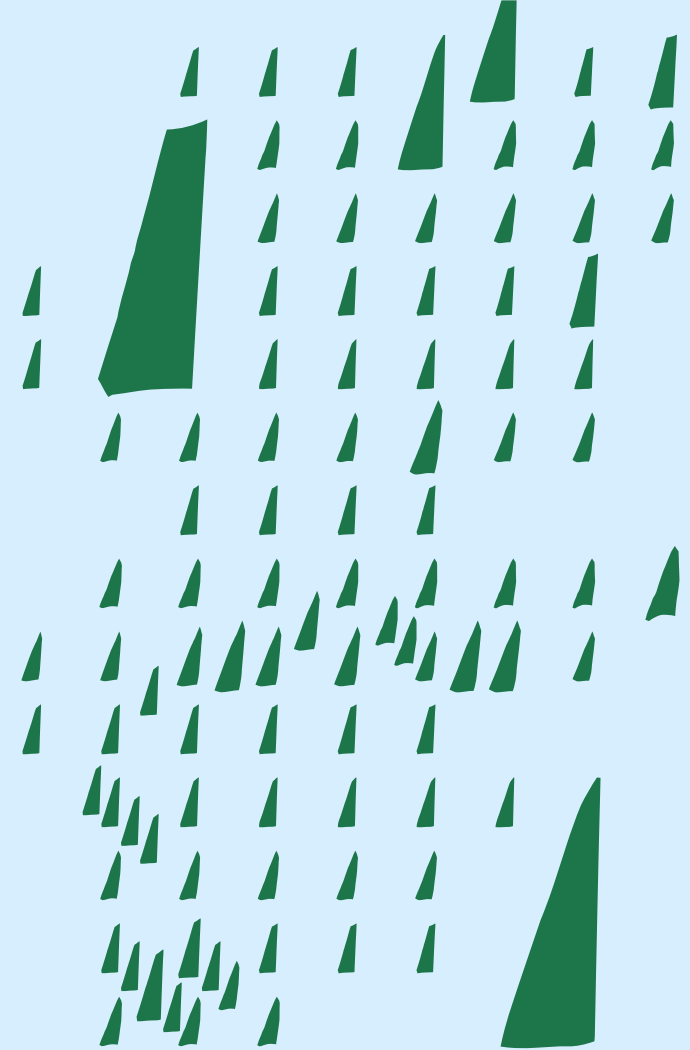


Share of overnights - winter (Dec-Feb)
2026



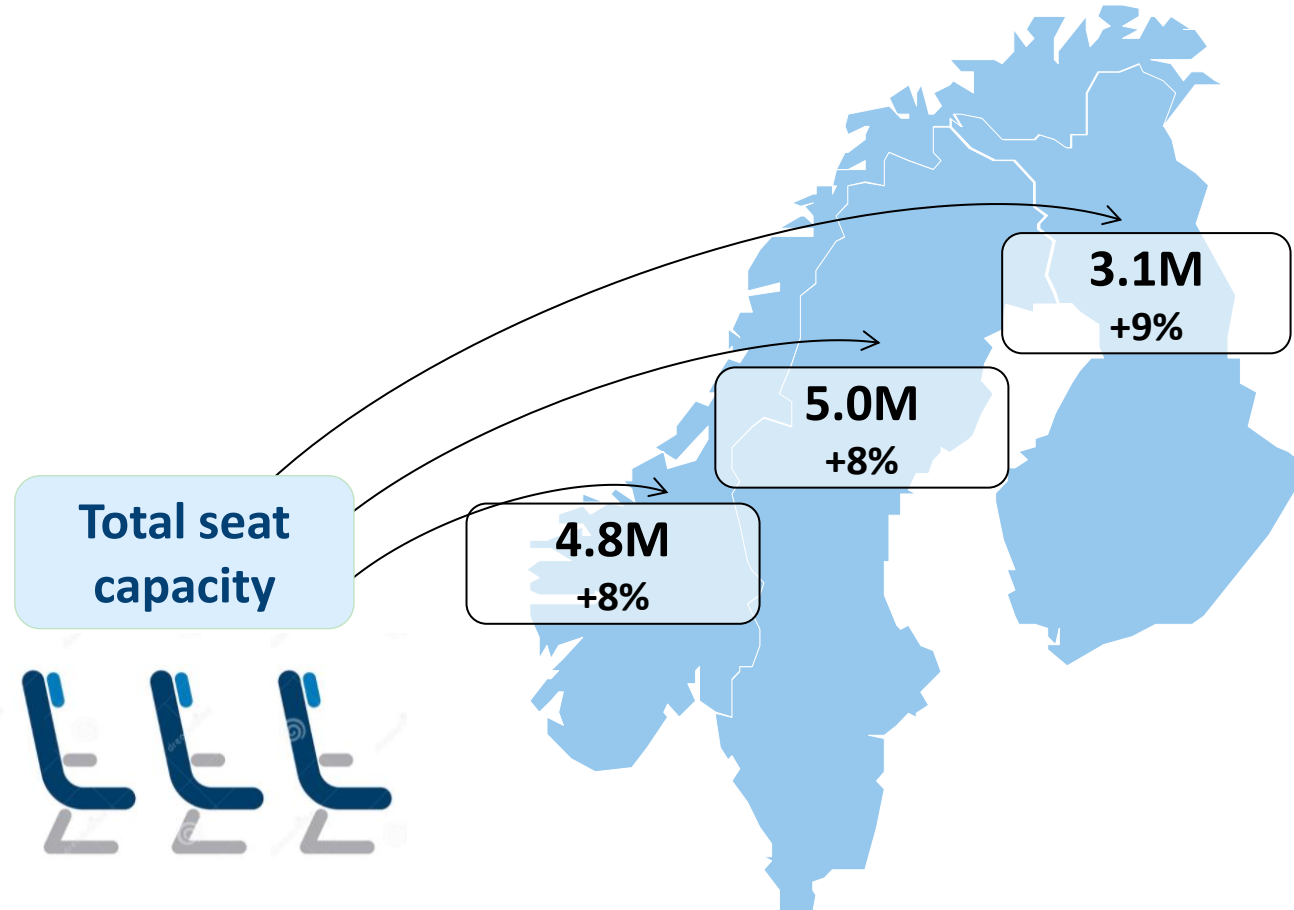
International Flight Seat Capacity June – August 2026

- The total international seat capacity to **Finland** for the summer season is projected to **rise by 9%** compared to last summer.
 - There is a notable increase in capacity from several key source markets. In particular, seat availability from **China** to Finland will **almost double**, with **Juneyao Air** offering **daily flights from Shanghai** to Helsinki and **China Southern Airlines** operating **daily flights from Beijing** to Helsinki.
 - Conversely, there will be **fewer flights and reduced seat capacity** from **London Heathrow (LHR)** to Helsinki operated by Finnair, and from **Paris Charles de Gaulle (CDG)** to Helsinki by Air France compared to the previous summer.
 - **Direct flights to Helsinki** will account for **95%** of the total seat capacity to Finland.
- Additionally, international seat capacity to **Sweden** and **Norway** is expected to **increase by 8% each** compared to last summer.



Total Seat capacity to FI, SE & NO for summer (Jun-Aug) **2026**

Comparison to previous summer



Database update 12-Apr

Int'l seat capacity to Finland for Jun-Aug 2026

Comparison to previous summer

✈ Worldwide (excl. domestic) → Finland

Database update 12 Apr

Filtered period | 01 Jun 2026 - 31 Aug 2026

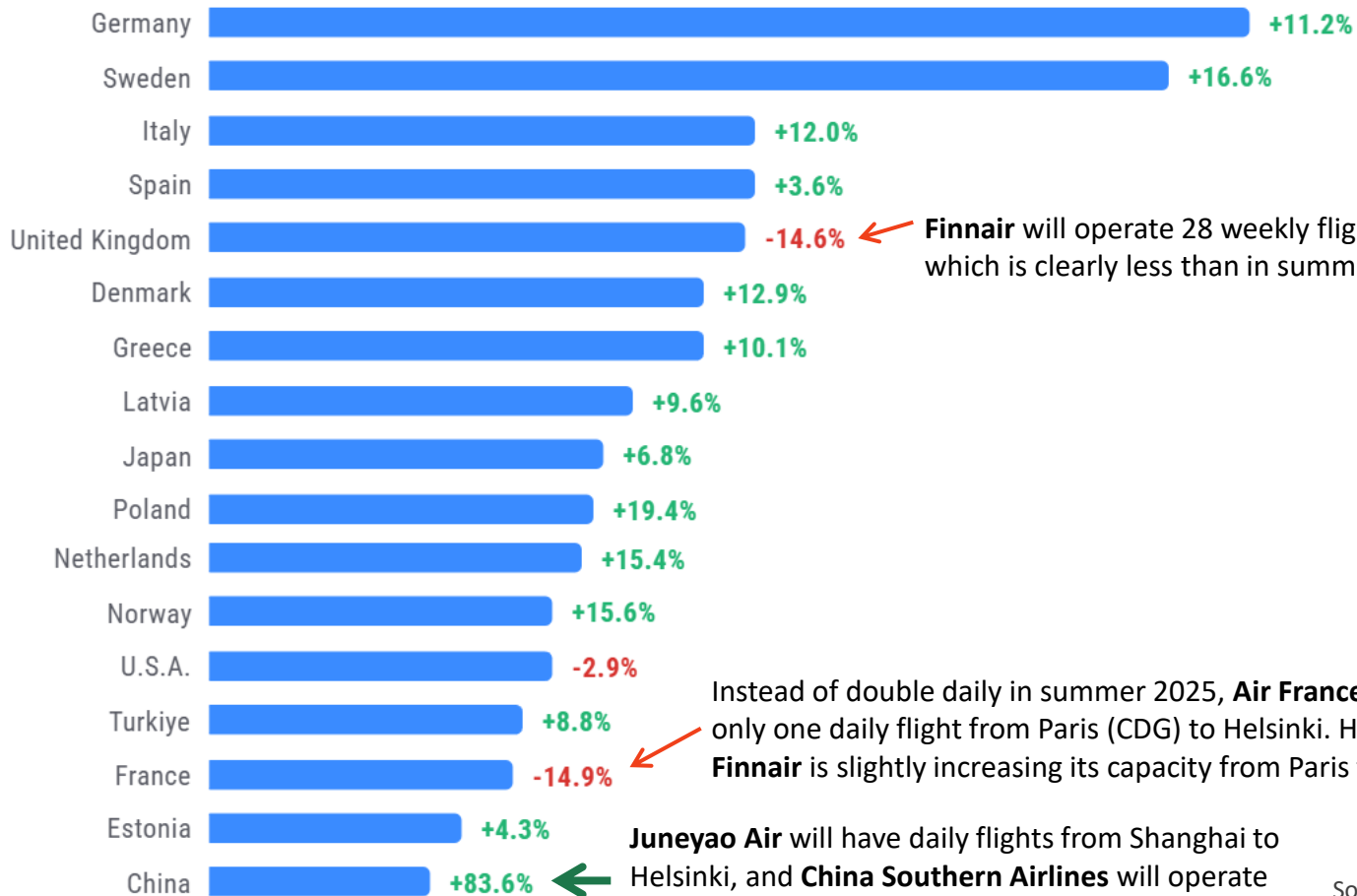
43 countries

+9.0% YOY for selected locations

Share ↑↓ YOY ↑↓

New countries connected to Finland in summer 2026:

- **Canada**
Toronto to HEL,
AY 3 times a week
- **Albania**
Tirana to HEL,
AY twice a week
Norwegian twice a week
- **Luxembourg**
to HEL,
AY 2-3 times a week
Luxair twice a week



← Finnair will operate 28 weekly flights from London (LHR) to Helsinki, which is clearly less than in summer 2025 (38-42 weekly flights)

← Instead of double daily in summer 2025, Air France will operate only one daily flight from Paris (CDG) to Helsinki. However, Finnair is slightly increasing its capacity from Paris this summer.

← Juneyao Air will have daily flights from Shanghai to Helsinki, and China Southern Airlines will operate daily from Beijing to Helsinki

Jun-Aug 2026
Total seat capacity to whole Finland **3.1M**; +9%
Seat capacity to Helsinki **2.9M**; +8% (95% of total)

Database update 12-Apr

Int'l seat capacity to Sweden for Jun-Aug 2026

Comparison to previous summer

✈ Worldwide (excl. domestic) → Sweden

Database update 12 Apr

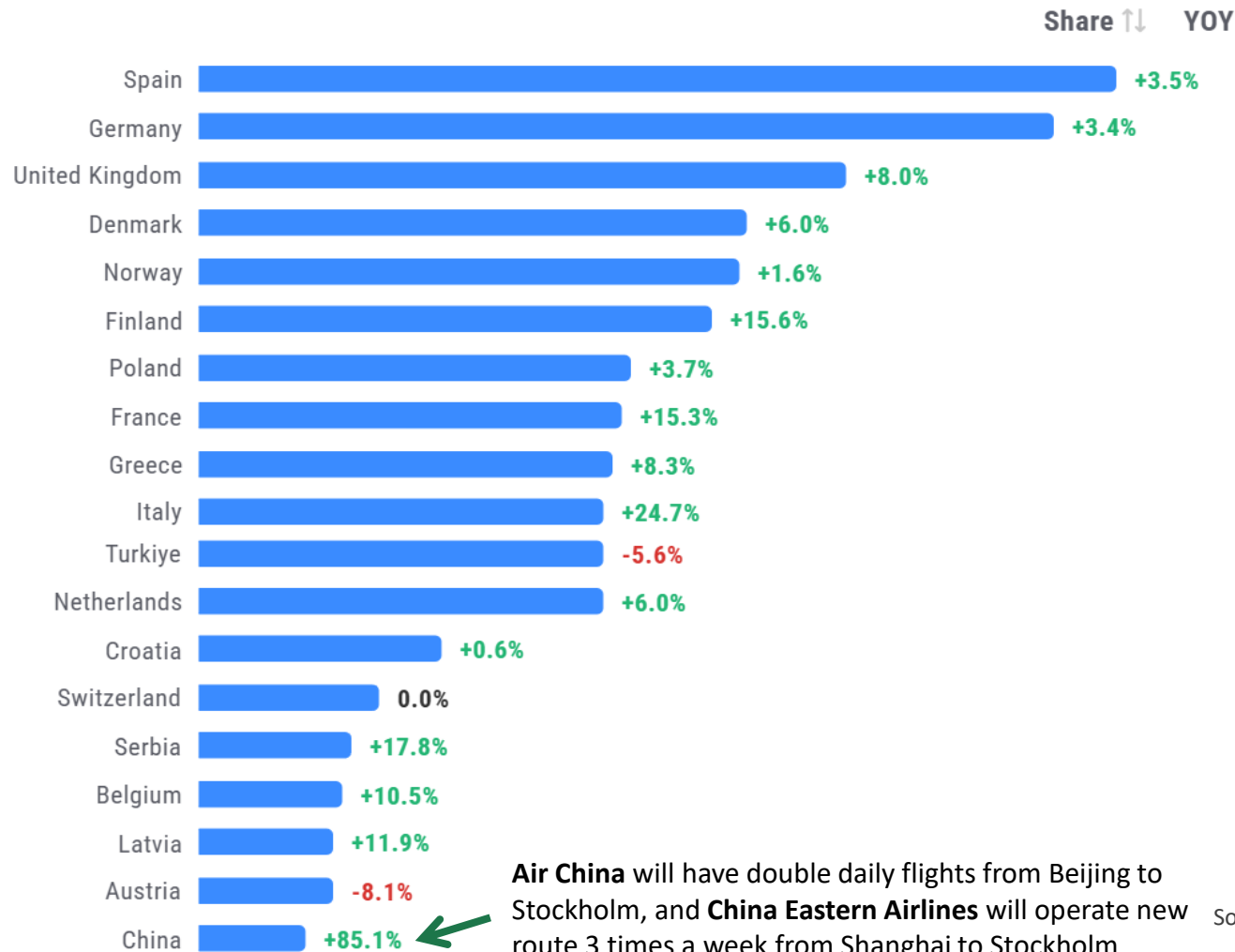
Filtered period | 01 Jun 2026 - 31 Aug 2026

47 countries

+7.8% YOY for selected locations

Jun-Aug 2026
 Total seat capacity to whole Sweden **5.0M**; +8%
 Seat capacity to **Stockholm** **3.9M**; +8% (78% of total)

No new countries connected to Sweden in summer 2026



Air China will have double daily flights from Beijing to Stockholm, and **China Eastern Airlines** will operate new route 3 times a week from Shanghai to Stockholm

Database update 12-Apr

Int'l seat capacity to Norway for Jun-Aug 2026

Comparison to previous summer

✈ Worldwide (excl. domestic) → Norway

Database update 12 Apr

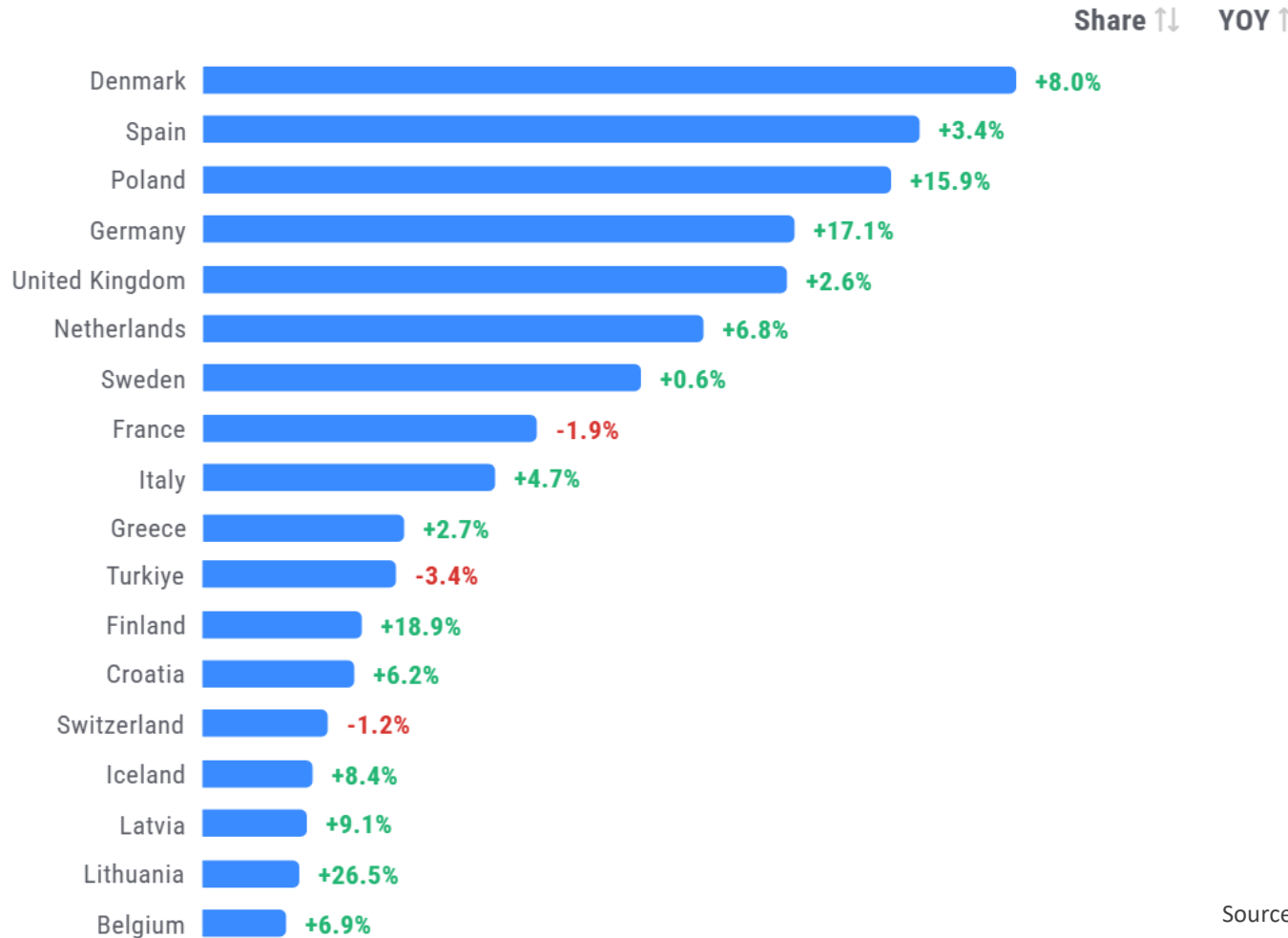
Filtered period | 01 Jun 2026 - 31 Aug 2026

43 countries

+7.6% YOY for selected locations

Jun-Aug 2026
 Total seat capacity to whole **Norway 4.0M**; +8%
 Seat capacity to **Oslo 2.8M**; +4% (70% of total)

No new countries connected to Norway in summer 2026

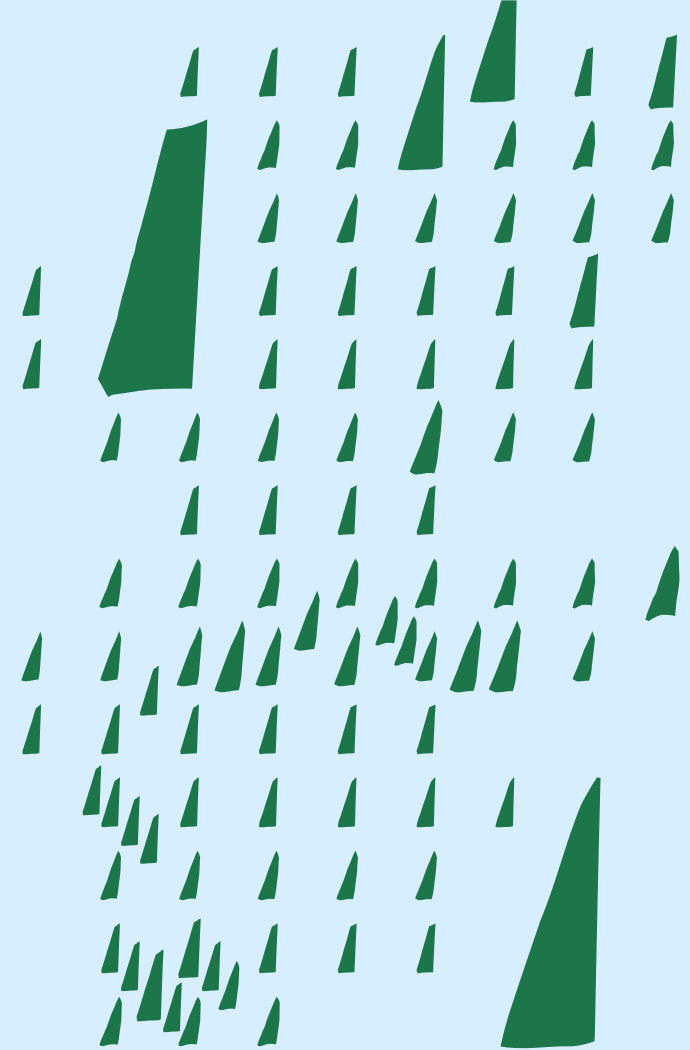


Database update 12-Apr

Forecast for Flight Arrivals

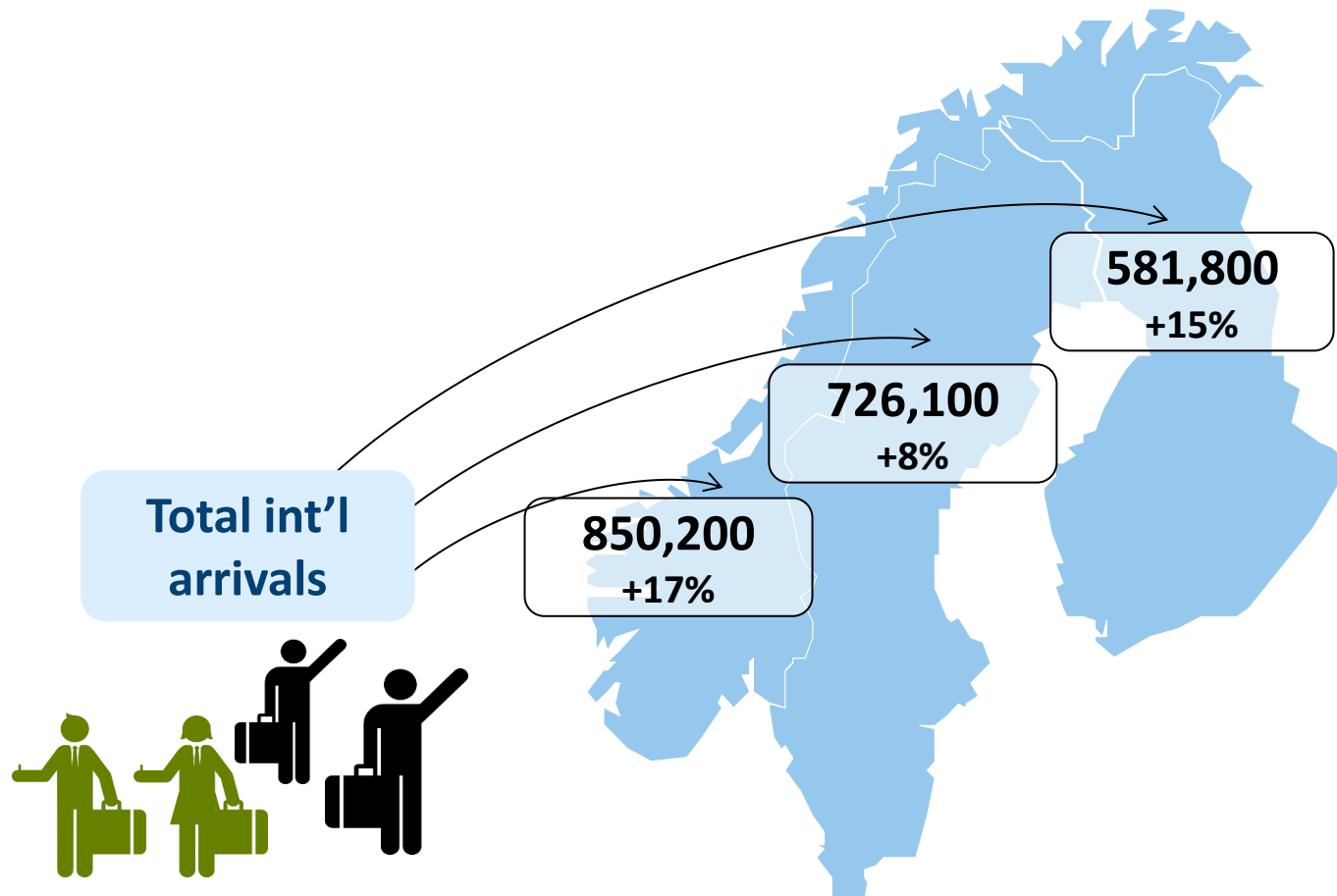
June – August 2026

- The forecast for total international flight arrivals to Finland during the summer season 2026 indicates a good 15% increase compared to last summer.
 - Main source markets for summer flight arrivals to Finland are **the US, Japan, Germany, Sweden, and China.**
 - **Helsinki, Turku, Vaasa, Rovaniemi, Oulu, and Kuopio** are projected to surpass the number of flight arrivals of last summer.
- Flight arrivals both to Sweden and to Norway are anticipated to increase as well. The strongest growth for the summer season is projected for Norway.
 - Top 3 source markets for summer flight arrivals both to Sweden and to Norway are the same: **the US, Germany, and the UK.**



Forecast of total int'l arrivals* to FI, SE & NO summer (Jun-Aug) 2026

Comparison to previous summer



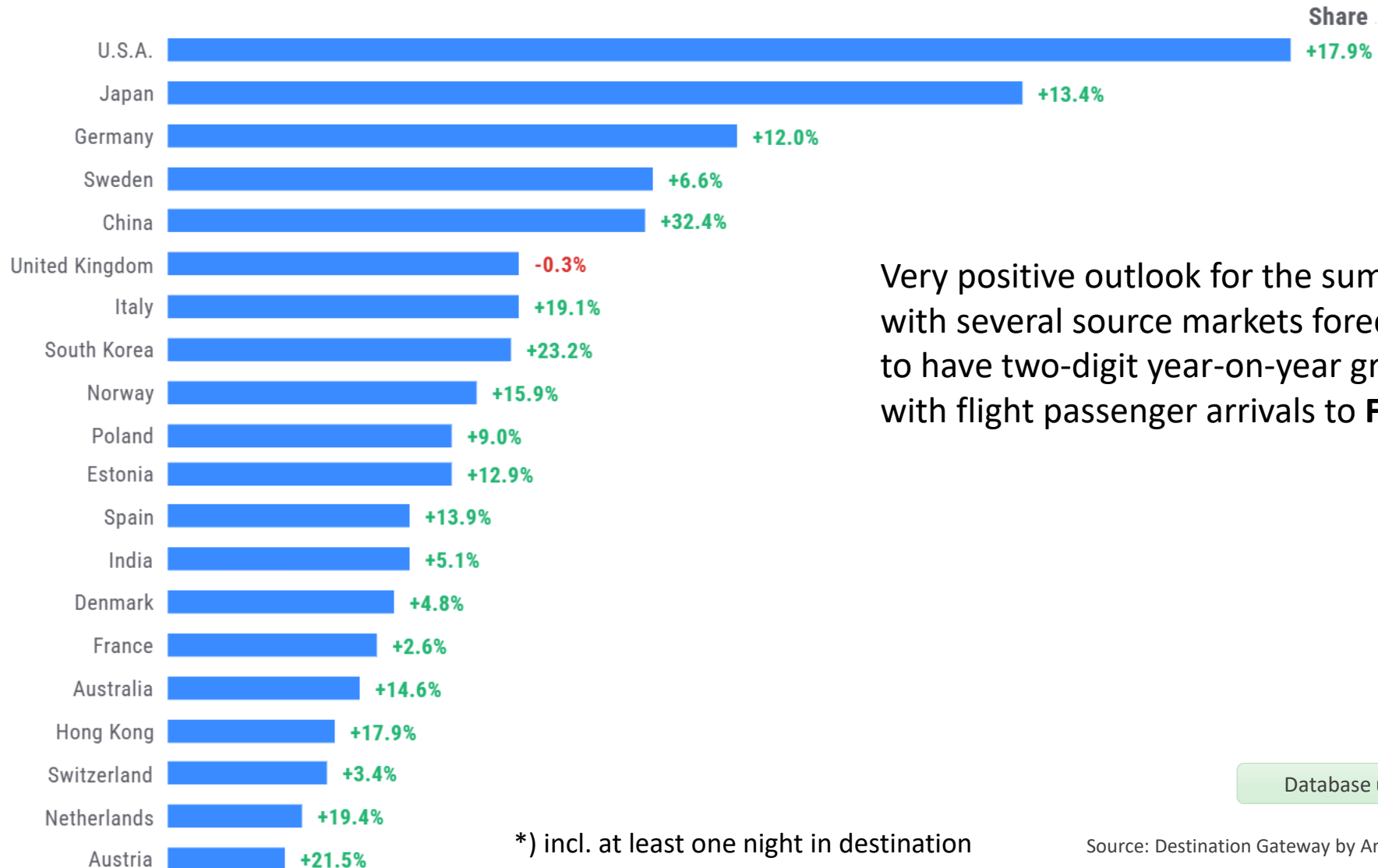
Database update 12-Apr

Forecast on flight passenger arrivals* in Finland in Jun-Aug 2026

Comparison to previous summer

581,833 tourist arrivals

+14.5% YOY for selected origins



Very positive outlook for the summer with several source markets forecasted to have two-digit year-on-year growth with flight passenger arrivals to **Finland**.

Database update 12-Apr

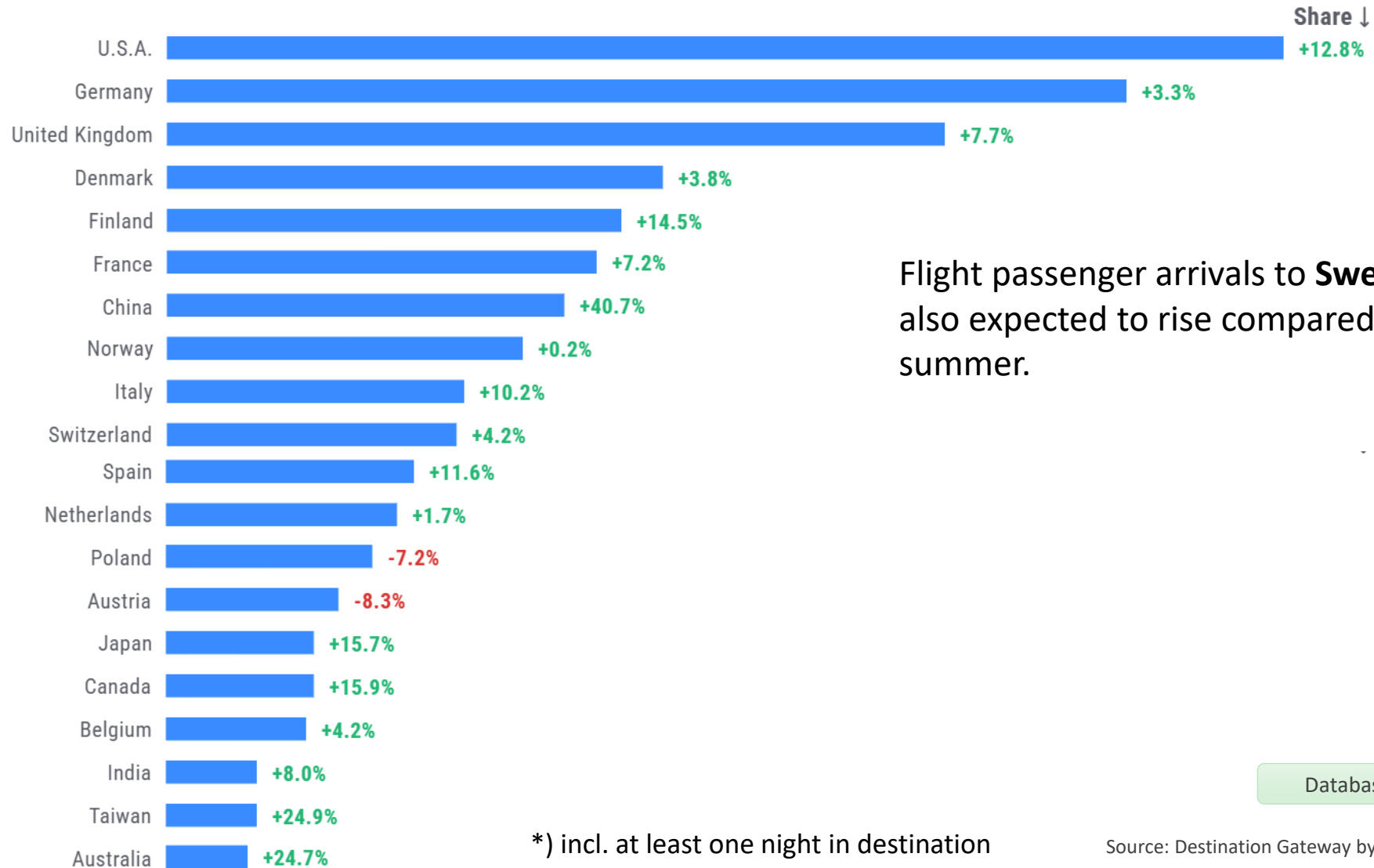
*) incl. at least one night in destination

Forecast on flight passenger arrivals* in Sweden in Jun-Aug 2026

Comparison to previous summer

726,110 tourist arrivals

+7.5% YOY for selected origins



Flight passenger arrivals to **Sweden** are also expected to rise compared to last summer.

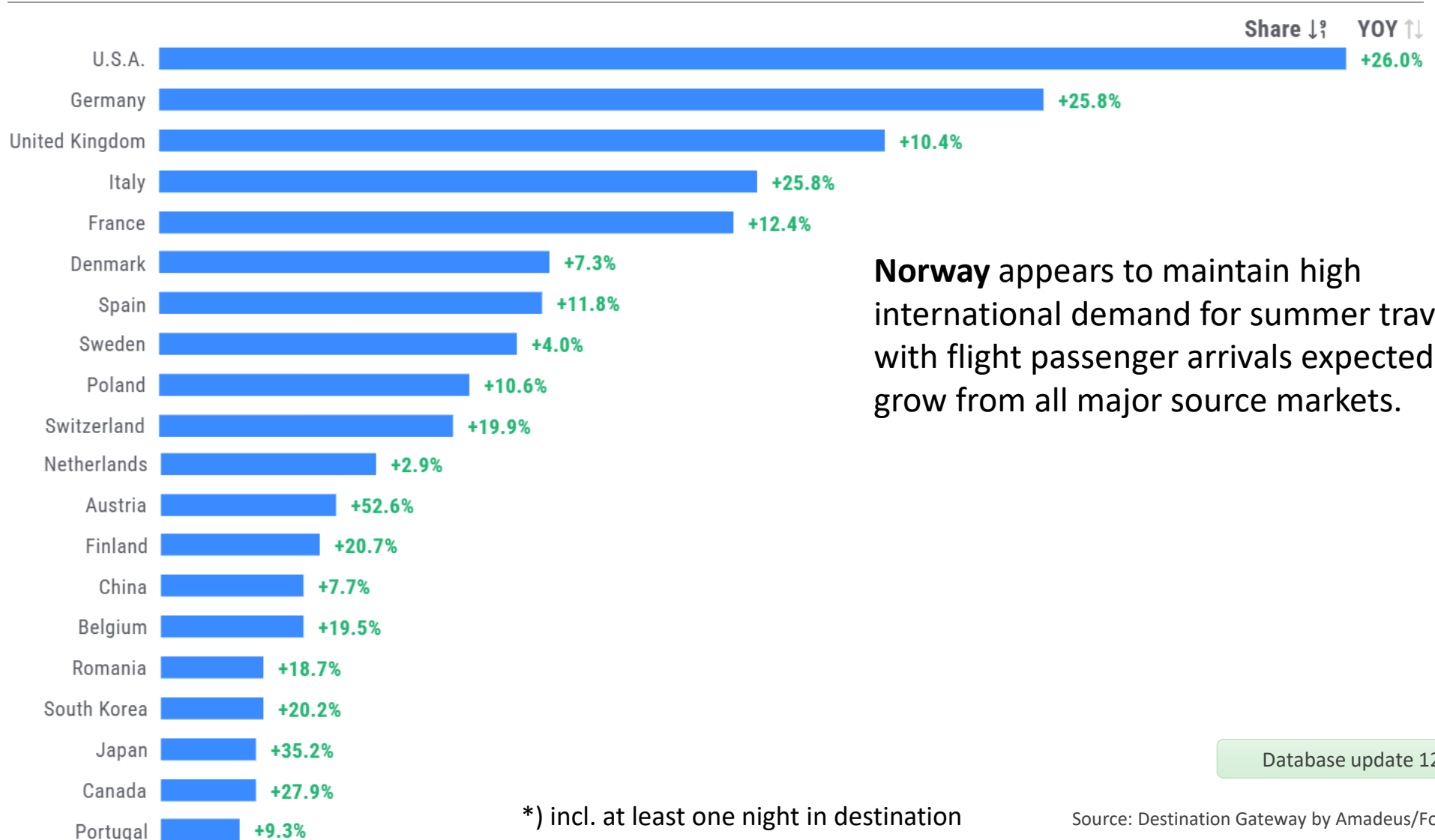
Database update 12-Apr

Forecast of flight passenger arrivals* in Norway in Jun-Aug 2026

Comparison to previous summer

850,155 tourist arrivals

+17.4% YOY for selected origins



Norway appears to maintain high international demand for summer travel, with flight passenger arrivals expected to grow from all major source markets.

Database update 12-Apr

*) incl. at least one night in destination

Forecast for total int'l arrivals* to Finnish airports during Jun-Aug 2026

FINLAND

581,833 tourist arrivals **+14.5%**

*) incl. at least one night in destination

Arrival destination	Forecast on Arrivals* Jun-Aug 2026	Share of int'l arrivals	Change vs. Jun-Aug 2025	Main source markets Jun-Aug 2026
Helsinki	556,500	96%	+14%	US, JP, DE, CN, SE
Turku	5,400	1%	+49%	PL, RO, SE, LT
Vaasa	5,300	1%	+58%	SE, DE
Rovaniemi	4,300	1%	+21%	IT, NO, ES
Oulu	3,000	1%	+16%	DE
Tampere	2,200	-	-5%	NO, DE, LV, LT
Kuopio	1,100	-	+7%	DE, CH
Kittilä	1,000	-	-10%	NO, KR

Forecast of the number of arrivals* is less than 1,000 pax:
 Mariehamn, Ivalo, Joensuu, Kajaani, Kuusamo,
 Kokkola/Pietarsaari, Jyväskylä, and Kemi/Tornio

Database update 12-Apr

