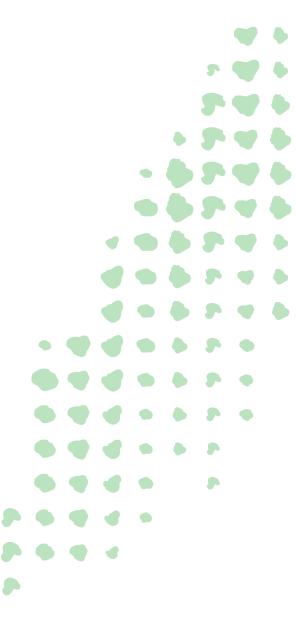




## **Edu-Travel Market Update: South Korea**

### Agenda

- 1. Market Trends
- 2. New products 2022-2023
- 3. Market Demand
- 4. Programs in Other countries
- 5. New Edu-T product 2022-2023
- 6. Visit Finland Upcoming Events in S.Korea 2023





### **Market Trends**

- Industry expects a 75% recovery rate in 2023 compared to before COVID-19.
- 2. Grab the MZ generation and expand the customer experience
- **3.** Live commerce as strong sales channel
- 4. New Demand 'Travel with Pet'









### **Accessibility & Overnights**

#### **Flights**

- ICN HEL Finnair direct flights one time daily
- Delayed Busan HEL direct route
- Korean Air operate direct to Oslo for package tour in every Tuesday for
  5 weeks in Summer with Moomin collaboration / KalTour
- New Airline '<u>Air Premia</u>' operate direct to Oslo every Thursday for summer season (May-mid Aug)
- Other routes: via Istanbul (Turkish Airlines), via Frankfurt (Lufthansa),
  via Amsterdam (KLM), via Doha (Qatar Airways)

#### **Overnights from South Korea**

24 399 overnights from South Korea in 2022.

In 2023:

January: 2 798: 195,9% increase vs. Jan2022

February: 1 867: 302,4% increase vs. Feb2022





### **Travel Product to Nordic & Finland in general**

- Finland is leading the Nordics in winter season overnights, but Norway is leading in summer season.
- Finland as a destination is combined with other Nordics
- → To attract travelers to visit other cities and regions & Promote your region with recommendable places.

Example of Summer package for 3 Nordics in 12 days.

- 7 days in Norway 1.5 day in Stockholm – Overnight cruise – 1.5 day in Helsinki
- In June Sept





### New products 2022-2023

- Nordic Hiking Tour Product in Summer: 4 Days in Finland / Hyecho Travel
  - Region : Lakeland (Lahti, Lepistö, Lake Päijänne), Tampere, Hamenlinna
- FIN & SWD Winter package 'Nordic Fantasy': Helsinki, Rovaniemi Kiruna, Stockholm Tallin / HereTravel
- Finland Mono FIT product : 1 Week in Finland / Helsinki and Naantali / Naeil Tour
- Finland & Tallin FIT product : 1 day in Tallin + 5 days in Helsinki
- Finland Mono FIT winter product : 9 days in Finland / <u>Very good Tour</u>
- Nordic tour products by <u>Yellow Balloon</u> x New Airline <u>'Air Premia'</u> operate direct to Oslo weekly for summer season













### Market Demand – For Adult



























#### **Teacher and Educator Visit**

- Group size : 6 20
- On&Off line Training Program
- Short visit program
- Vice principal of schools
- Teachers by supporting program
- All Korean school teachers should take certain amount of lectures and trainings every year. (by authorized education companies)

#### **Public and Policy Visit**

- Group size : 6 20
- Biddings from Travel agencies or Order from the organization
- Policy visit tends to increase prior to parliamentary elections every 4 years and reorganization.

#### **Curriculum Business**

- Finnish way of English learning & teaching
- Finnish curriculum licensing
- Turn-key project for International school as a long term
- Friendship schools or cities.
- Ex.HEI Schools
- Ex. Phenomenon based learning of Prof.Kirsti Lonka, Helsinki university – translated in Korean w/Teachervill.



### Market Demand – For Students

























#### **Service for Study in Finland**

- Service for teenagers and university students (Searching proper school, helping application and beginning of settle down, Diploma and Certification)
- Pre-Living experience and Homestay before moving to **Finland**
- Global program for Universities and Universities of Applied Sciences
- Working Holiday (Not Yet)

#### **Schooling Camp**

- 2 wk 8 wk In School vacation time
- To Learning English in English Native countries → Diverse culture experience, learning global social skills, make friends in English in European countries.
- Vocational school trip: 4 wk of English language course, 5 wk of major study, 3 wk of field study

#### **Edu-Tour**

- 7 -20 days in Europe
- Should have main theme such as STEAM, University Tour in World ranking and sightseeing, Global Citizen, Entrepreneurship, Creativity, etc
- Self made report or photo book



### Programs in Other countries – for kids & young teens

현지 친구들과 함께, 스쿨링 캠프 😭



British International schooling camp

Malaysia



Summer camp in public school

O New Zealand





Vancouver SSLC English camp

Canada



Camp in Official education center by Australia Ministry of Education



Hawaii Schooling program by Hawaii Uhak

- Period: 4 weeks either semester in Jan-May or Aug-12.
- Country: Hawaii in USA
- For Whom: 7-13 yr
- Contents in Finland : Take morning school classes in local school and activities in afternoon

Play & Learn 9



Global STEAM project in Bali

Indonesia



Summer camp in Urbane Santaana Private school , USA



School activity camp for cultural experience in Hawaii, USA



Talk School Family program in Florida



옥스포드에서 아이와 살아보기

**2023년 7월 10일~8월 25일** HEADINGTON SCHOOL, 해당턴, 옥스포드



### **SBC International school** certified by British council provide the activity camp.

- The aim of camp is to learning English in the morning for global students by level, and to grow social skills and teamwork with British students in afternoon activities. It also include Oxford university tour.
- For: 7-12 yrs with parents stay long
- Period: 6 weeks
- Class: 100min for English, 200 min for Activities /day



### Programs in Other countries – elder teens, students





#### **European Culture Tour by EduLove**

- Period: 21 nights 22 days. July.22 Aug.12
- Countries : Eastern Middle Europe
- For whom: over 11 yrs / guiding by who has education background

#### **Eastern Europe Tour in Europe by <u>Tandem</u>**

- Period: 11 days. Aug.5-15.2023
- Countries: Czech, Austria, Hungary
- For whom: 12-18 yrs, 20 people





### Summer Program of Business & Hotel Management School in Swiss by <a href="UhakCube">UhakCube</a>

- Period: 2 week. July.15-28.2023
- For whom: over 16 yrs. Graduation students of high school or college / Intermediate English level
- Consist of: Education & edu-supplies fee, accommodation and meals, pick up & drop off service, seminar and workshop, traveling region, certification after the program
- Specialty: If you go to BHMS within 2 years of participating in this camp, the participation fee CHF3,300 will be excluded from the tuition fee

### New Edu-T product 2022-2023

#### Nordic Political System Trip by **Brain park**

- Period: 2022.Oct.18 -26 (7 nights and 9 days)
- Country: Finland, Sweden, Denmark (3 days in Helsinki)
- For Whom : 20 Young politicians
- Contents in Finland : Basic income ,Gender equality,
  Finnish policy for Climate change

#### Finland Summer English Camp by Elama

- Period: 2022.July.25 Aug.7 (2 weeks)
- Country: Mainly in Finland, Tallin
- For whom : small group of 12-15 yr
- Consists of: Cultural and nature experience, STEAM & Coding class in Eng w/Finnish school, Coaching session with professionals









### **School Day & Vacation Season**

JAN	FEB	MAF	R APR	MAY	JUN	JU	IL.	AUG	SEP	OCT	NOV	DEC	
Winter		Spri	1 st /	1 <sup>st</sup> (New) Semester			S	Summer		2 <sup>nd</sup> Semester	octor	V	/in
Vacation	1	ng	1" (New) Semester				V	/acation	2 · Semester		estei	t	er

- Winter Vacation: 1.5 month, End of December Early Feb
- Spring Vacation: Around 10-15 Days in February
- Summer Vacation: 1 month, Mid/End of July Mid/End of August
- Depending on Schools, Winter vacation and Spring vacation can be combined or separated.
- 5-20 days for 'Field trip Study Experience (교외체험학습)' can be accepted by region and schools during semesters. Application and Report needed.

#### Koreans tend to take holidays to long distance around National holidays.

Jan.1. New year' Holiday

Jan.21-24. Lunar New Year

May.27-29. Budda' day

Sept.28-30 Thanksgiving day + Oct.3 National foundation day

Dec.25. Christmas



### **Visit Finland Upcoming Events in S.Korea 2023**



Seoul International Travel Fair in May. 4-7.

Finland Booth & Open seminar



**Edu-T FAM & Workshop in Sept** 

Buyers abroad will visit Finland



Moi Finland Workshop on May 9<sup>th</sup>

Finnish Delegation will meet buyers.



Travel Fair in Busan in Q4

Promotion by VF & Finnair



#### **Singularity Magazine July**

Finland Special as 50<sup>th</sup> yr anniversary of Visit Finland and 50<sup>th</sup> yr diplomatic relationship between Finland – S.Korea



Co-marketing for New product & Christmas market



# 감사합니다 Kiitos

